


Invitation to the Extraordinary General Meeting of Shareholders No. 1/2025
Finansia X Public Company Limited

Wednesday, 9 July 2025 at 14.00 hours,
at Town Hall room, 3rd Floor, The Offices at CentralWorld,
Rama 1 Road, Pathum Wan, Pathum Wan, Bangkok 10330



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Personal Data Protection for Shareholders' Meeting

Finansia X Public Company Limited (the “**Company**”) gives top priority to your privacy and safeguards your personal data, as a shareholder, authorized person, or proxy. The Company, therefore, has set out policies, rules, and regulations for the Company’s business, providing strict measures in protecting your personal data so that you can be assured that your personal data entrusted to the Company will be processed according to your needs and in accordance with the laws.

The Company would like to inform you, as a data owner, of the purposes and details of the collection, usage and / or disclosure of your personal data as well as your legal rights in connection with personal data, as follows:

“**Personal Data**” means data that can directly or indirectly identify you.

1. Personal Data that the Company collects, uses and / or discloses

For the purposes of convening and attending the Shareholders’ Meeting, the Company shall collect your Personal Data including name-surname, age, date of birth, national identification number, passport number, taxpayer identification number, securities holder registration number, deposit account number, contact information, such as home address, workplace, phone number, fax number, email, IP address, voice recording, still picture, moving picture, and other information deemed as Personal Data under the Personal Data Protection Laws.

For identity verification, the Company shall request a photocopy and / or a copy of your identification card, which may contain sensitive Personal Data, such as religion. The Company has no intention to collect such sensitive Personal Data from you, thus asking for your cooperation to cover such data to make it unreadable prior to submitting the copy of your identification card to the Company.

2. Purposes and lawful basis of collecting, using and / or disclosing Personal Data

The Company shall collect, use, and / or disclose your personal data only as necessary, based on our legitimate purposes or lawful basis, including to fulfil our legal obligations, such as for calling and convening the Shareholders’ Meeting, verifying identity, delivering relevant documents, and carrying out any action required by law, such as the Public Limited Companies Act, B.E. 2535 (1992) (and amendments), the Civil and Commercial Code, the Royal Decree on Teleconferences through Electronic Means B.E. 2563 (2020), and any other related laws, or to carry out actions necessary for legitimate interests of the Company or other persons or juristic persons, such as for preparing the Shareholders’ Meeting minutes, broadcasting video of the Meeting, recording still and moving pictures to be used for preparing the Meeting minutes and for publication via printed media and electronic media, for security, as well as for any other necessary actions, taking into account the fundamental rights of your Personal Data and to the extent that it is within your reasonable expectation.

3. Sources of Personal Data

The Company shall collect Personal Data directly from you and / or may collect Personal Data obtained from securities registrar, such as Thailand Securities Depository Co., Ltd. (TSD), only when necessary through methods that are in compliance with legal requirements.

4. Disclosure of Personal Data

The Company may disclose your Personal Data to government authorities, regulators, and relevant persons or agencies e.g. the Ministry of Commerce, the Securities and Exchange Commission, the Stock Exchange of Thailand, Thailand

Securities Depository Co., Ltd., courts, data processors, third party service providers, competent authorities, etc., for the purposes as described in this Personal Data Protection Policy. The Company shall oversee that such persons or entities receiving such data will collect, use, and / or disclose your Personal Data to the extent and under the purposes as described in this Policy.

5. Duration of your Personal Data retention

The Company will retain your Personal Data for as long as necessary during the period you are the Company's shareholder, or for as long as necessary to achieve related purposes, unless law requires or permits longer retention period of not over 10 years. The Company shall take appropriate actions to erase, destroy, or anonymize the Personal Data when it is no longer necessary or when the period lapses.

6. Protection of your Personal Data

For retention of your Personal Data, the Company implements technical measures and organizational measures to ensure appropriate security in the Personal Data processing and to prevent Personal Data breach. The Company has set out policies, rules, and regulations on Personal Data protection, e.g. security standards of information technology and measures to prevent data recipients from using or disclosing the data for other purposes or without authorization or unlawfully. The Company has amended such policies, rules, and regulations as frequently as deemed necessary and appropriate.

Moreover, the Company's executives, employees, staff, contractors, agents, advisers, and data recipients are obligated to keep the Personal Data confidential pursuant to confidentiality measure provided by the Company.

7. Your rights related to Personal Data

Your rights are legal rights, namely withdrawal of consent, data access, data portability, objection, data erasure or destruction, processing suspension, data rectification and compliant lodging. You may exercise any of these rights within legal requirements at the present or as amended in the future as well as regulations set out by the Company. In case you are under 20 years old or your legal contractual capacity is restricted, your father and mother, guardian or representative may request to exercise the rights on your behalf.

The exercise of aforementioned rights may be restricted under relevant laws and it may be necessary for the Company to deny or not be able to carry out your requests, e.g. to comply with the laws or court orders, public tasks, your request in breach of rights or freedom of other persons, etc. If the Company denies the request, the Company will inform you of the reason.

8. How to contact the Company

If you have any suggestions or inquiries regarding collection, usage, and / or disclosure of your Personal Data as well as a request to exercise your rights, you may contact the Company and / or the Data Protection Officer via email: fsx.companysecretary@finansiax.com

Invitation to the Extraordinary General Meeting of Shareholders No. 1/2025

Finansia X Public Company Limited

18 June 2025

Subject: Invitation to the Extraordinary General Meeting of Shareholders No. 1/2025

To: Shareholders of Finansia X Public Company Limited

Enclosures:

1. Copy of the Minutes of the 2025 Annual General Meeting of Shareholders
2. Capital Increase Report Form (F53-4)
3. Documents or identification evidence required for attending the meetings and meeting registration
4. Guidelines for Vote Casting, Vote Counting and Announcement of the Voting Results
5. Proxy Form A and Form B
6. The Company's Articles of Association concerning the Shareholders' Meeting
7. Profile of the Independent Directors for Appointment as Proxy
8. Map of the Shareholders' Meeting Venue

The Board of Directors' Meeting of Finansia X Public Company Limited (the "**Company**") held on 22 May 2025 has resolved to approve the convening of the Extraordinary General Meeting of Shareholders No. 1/2025 to be held on 9 July 2025 at 2:00 p.m., at Town Hall room, 3rd Floor, The Offices at CentralWorld, Rama 1 Road, Pathum Wan, Pathum Wan, Bangkok 10330, to consider the agendas as follows:

Agenda 1 To certify the minutes of the 2025 Annual General Meeting of Shareholders

Objective and rationale

The 2025 Annual General Meeting of Shareholders was held on 30 April 2025, as detailed in the Minutes of the 2025 Annual General Meeting of Shareholders (Enclosure 1), a copy of which was delivered to all shareholders together with the Notice of this Meeting. Therefore, the Company deemed it appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2025 to certify the Minutes of the 2025 Annual General Meeting of Shareholders.

Opinion of the Board of Directors

The Board of Directors has considered and viewed that the Minutes of the 2025 Annual General Meeting of Shareholders held on 30 April 2025 have been correctly and completely recorded and, therefore, it was deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2025 to certify the Minutes of the 2025 Annual General Meeting of Shareholders.

Votes required for approval

The resolution for this agenda requires a simple majority vote of shareholders attending the meeting and casting their votes, excluding abstentions from the calculation base.

Agenda 2 To consider and approve the reduction of the registered capital of the Company in the amount of THB 545,587,432 from the existing registered capital of THB 1,855,774,275.20 to the registered capital of THB 1,310,186,843.20 by cancelling 340,992,145 unissued shares, with a par value of THB 1.60 per share and to consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company to be in line with the reduction of the Company's registered capital

Objective and rationale

To enable the Company to increase its registered capital to accommodate the entering into the issuance and offering of newly issued ordinary shares transaction, the Company is required to comply with Section 136 of the Public Company Act B.E. 2535 (as amended) (“**PLCA**”), which stipulates that the public company may increase the amount of its registered capital by issuing new shares and such increase of capital may be made after all the shares have been completely sold and paid-up in full, or, if the shares have not been completely sold, the remaining shares shall be the shares issued for the exercise of rights under convertible debentures or share warrant. In this regard, the Company is required to reduce its registered capital by canceling the unissued shares.

In this regard, it is deemed appropriate to propose to the meeting to consider and approve the reduction of the Company's registered capital by THB 545,587,432 from the existing registered capital of THB 1,855,774,275.20 to the registered capital of THB 1,310,186,843.20 by cancelling 340,992,145 unissued shares, with a par value of THB 1.60 per share and propose to the meeting to consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company to be in line with the reduction of the Company's registered capital by adopting the following wordings:

“Clause 4.	Registered capital	1,310,186,843.20	THB	(One billion three hundred ten million one hundred eighty- six thousand eight hundred forty- three Baht and twenty Satang)
	Divided into	818,866,777	Shares	(Eight hundred eighteen million eight hundred sixty-six thousand seven hundred seventy-seven shares)
	Par value per share	1.60	THB	(One Baht sixty Satang)

Divided into:

Ordinary shares	818,866,777	Shares	(Eight hundred eighteen million eight hundred sixty-six thousand seven hundred seventy-seven shares)
Preferred shares	- 0 -	Shares	(-)

Moreover, the Board of Directors deemed appropriate to propose to the shareholders’ meeting to consider and approve the delegation of power to the person(s) authorized by the authorized directors to register the amendment to the Memorandum of Association of the Company with the Department of Business Development, the Ministry of Commerce and shall be empowered to amend or add wordings in accordance with the Registrar’s instruction.

Opinion of the Board of Directors

The Board of Directors has considered and viewed that it was deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the reduction of the registered capital of the Company in the amount of THB 545,587,432 from the existing registered capital of THB 1,855,774,275.20 to the registered capital of THB 1,310,186,843.20 by cancelling 340,992,145 unissued shares, with a par value of THB 1.60 per share and to consider and approve the amendment to Clause 4. of

the Memorandum of Association of the Company to be in line with the reduction of the Company's registered capital as well as the relevant authorization.

Votes required for approval

The resolution of this agenda item requires a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and entitled to vote, including abstentions in the calculation base.

Agenda 3 To consider and approve the increase of the registered capital of the Company in the amount of THB 5,895,840,787.20 from the existing registered capital of THB 1,310,186,843.20 to the registered capital of THB 7,206,027,630.40 by issuing the newly issued ordinary shares in the amount of 3,684,900,492 shares, with a par value of THB 1.60 per share and the amendment to Clause 4. of the Memorandum of Association of the Company to be in line with the increase of the Company's registered capital

Objective and rationale

The Company is required additional funding of approximately THB 5,896 million to accommodate operation of the Company and its subsidiaries. The plans for utilizing the proceeds received from the capital increase are in the Capital Increase Report Form (F53-4) (Enclosure 2).

The Company deemed appropriate to propose to the shareholders' meeting to consider and approve the increase of the registered capital of the Company in the amount of THB 5,895,840,787.20 from the existing registered capital of THB 1,310,186,843.20 to the registered capital of THB 7,206,027,630.40 by issuing the newly issued ordinary shares in the amount of 3,684,900,492 shares, with a par value of THB 1.60 per share and propose to the meeting to consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company to be in line with the increase of the Company's registered capital by adopting the following wordings:

"Clause 4.	Registered capital	7,206,027,630.40	THB	(Seven billion two hundred six million twenty-seven thousand six hundred thirty Baht and forty Satang)
	Divided into	4,503,767,269	Shares	(Four thousand five hundred three million seven hundred sixty-seven thousand two hundred sixty-nine shares)
	Par value per share	1.60	THB	(One Baht sixty Satang)

Divided into:

Ordinary shares	4,503,767,269	Shares	(Four thousand five hundred three million seven hundred sixty-seven thousand two hundred sixty-nine shares)
Preferred shares	- 0 -	Shares	(-)"

Moreover, the Company is deemed appropriate to propose to the shareholders' meeting to approve the delegation of power to the person(s) authorized by the authorized directors to register the amendment to the Memorandum of Association of the Company with the Department of Business Development, the

Ministry of Commerce and shall be empowered to amend or add wordings in accordance with the Registrar's instruction.

In this regard, details of the capital increase are in the Capital Increase Report Form (F53-4) (Enclosure 2).

Opinion of the Board of Directors

The Board of Directors has considered and viewed that it was deemed appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the increase of the registered capital of the Company in the amount of THB 5,895,840,787.20 from the existing registered capital of THB 1,310,186,843.20 to the registered capital of THB 7,206,027,630.40 by issuing the newly issued ordinary shares in the amount of not exceeding 3,684,900,492 shares, with a par value of THB 1.60 per share and the amendment to Clause 4. of the Memorandum of Association of the Company to be in line with the increase of the Company's registered capital as well as the relevant authorization.

Votes required for approval

The resolution of this agenda item requires a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and entitled to vote, including abstentions in the calculation base.

Agenda 4 To consider and approve the allocation of the newly issued shares of the Company in the amount of not exceeding 3,684,900,492 shares, with a par value of THB 1.60 per share to the existing shareholders in proportion to their shareholding (Rights Offering)

Objective and rationale

According to consideration of the increase in the registered capital of the Company to be offered to the existing shareholders in proportion to their shareholding (Rights Offering) as detailed in Agenda 3 above, the Company is required to allocate the newly issued shares of the Company to accommodate such increase in the Company's registered capital.

The Company is deemed appropriate to propose to the shareholders' meeting to consider and approve the allocation of the newly issued shares of the Company in the amount of not exceeding 3,684,900,492 shares, with a par value of THB 1.60 per share, to the existing shareholders in proportion to their shareholding (Rights Offering) at the allocation ratio of 2 existing share per 9 newly issued ordinary share, any fraction of shares shall be rounded down, at the offering price of THB 1.60 per share, with a total value of THB 5,895,840,787.20 (the "**Rights Offering Transaction**")

In the case that there are newly issued ordinary shares remaining from the first round of allocation, the Company shall allocate such remaining shares to the existing shareholders who wish to oversubscribe for such newly issued shares. In this respect, the Company shall allocate the shares to the oversubscribing shareholders until the remaining newly issued shares are exhausted or cannot be allocated because it is a fraction of a share or until the number of newly issued ordinary shares which the shareholder wishes to oversubscribe to is exhausted, whichever occurs first. However, the Company will not allocate the remaining newly issued ordinary shares to any shareholders whose oversubscription would trigger the obligation to make a tender offer of all securities of the Company according to relevant laws and regulations. In this regard, the Company set the date for determining the names of shareholders who entitled to subscribe the newly issued shares (Record Date) on 29 July 2025, and determination of the subscription period for the newly issued ordinary shares offered to the existing shareholders on 18 – 22 August 2025. (5 business days) (However, the aforesaid rights is subject to the approval from the shareholders' meeting).

In addition, the Company deemed appropriate to propose to the shareholders' meeting to consider and approve the delegation of power to the Board of Directors and/or the Chief Executive Officer to have the authority to consider and determine any other details necessary and related to the entering into the Rights Offering Transaction (any changes in details shall not affect the price range and conditions as approved by the shareholders), including but not limited to:

- (1) To determine or amend any details related to the Rights Offering Transaction, to determine the offering dates, subscription period, and payment for shares;
- (2) To sign the applications, waiver request form, notices, and any documents related to the Rights Offering Transaction, including contacting, applying the application or request for a waiver, submitting any other documents to officials or representatives of any relevant agencies, and listing the newly issued ordinary shares as listed securities on the Stock Exchange of Thailand (the "SET"); and
- (3) To carry out other actions necessary and relevant to complete the Rights Offering Transaction.

In this regard, the details of the Rights Offering Transaction are in the Capital Increase Report Form (F53-4) (Enclosure 2).

Opinion of the Board of Directors

The Board of Directors has considered and viewed that it was deemed appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the allocation of the newly issued shares of the Company in the amount of not exceeding 3,684,900,492 shares, with a par value of THB 1.60 per share to the existing shareholders in proportion to their shareholding (Rights Offering) as well as the relevant authorization.

Votes required for approval

The resolution of this agenda item requires a simple majority vote of shareholders attending the meeting and casting their votes, excluding abstentions in the calculation base.

Agenda 5 To consider other matters (if any)

The Company would like to invite shareholders to attend the Extraordinary General Meeting of Shareholders No. 1/2025 on the date and time mentioned above. The Company will open registration for the Extraordinary General Meeting of Shareholders No. 1/2025 from 12:00 p.m. onwards.

In this regard, please review the documents or identification evidence required for attending the meetings and meeting registration (Enclosure 3) and guidelines for vote casting, vote counting, and announcement of voting results (Enclosure 4) before attending the meeting.

If any shareholders wish to appoint a proxy or the independent directors to attend and cast the vote at the meeting on their behalf, please complete and sign Proxy Form B (Enclosure 5), which was delivered to all shareholders together with the Notice of this Meeting. Alternatively, shareholders may download Proxy Forms (Form A, Form B or Form C - Form C is only for foreign investors who authorize the custodian in Thailand to keep and safeguard their shares) from the Company's website www.finansiax.com. Please duly execute only one of the three forms and submit the form to the Company from 18 June 2025 onwards, whereby the Company will facilitate the affixing of duty stamps in the proxy form for shareholders and proxies.

In this regard, the Company will conduct the meeting in accordance with the Company's Articles of Association concerning shareholders' meeting as set out in (Enclosure 6).

In addition, shareholders may appoint one of the independent directors, namely, 1) Pol. Gen. Visanu Prasattongsoth, or 2) Mr. Kittisak Bencharit, or 3) Mr. Akarat Na Ranong as proxy. The chosen independent director will cast votes on their behalf according to the voting instruction specified in the proxy form. In this regard, the details of the independent director are in the Profile of the Independent Director for Appointment as a Proxy as set out in (Enclosure 7), which was delivered to all shareholders together with the Notice of this Meeting.

For convenience and to avoid errors in registration process, and to provide shareholders with an opportunity to correct any registration errors, please submit the proxy form together with required supporting documents or evidence to the Company by 5:00 p.m. (Bangkok time, Thailand) on 2 July 2025.

Sincerely Yours

Finansia X public Company Limited

- Mr. Chatchaval Jiaravanon -

(Mr. Chatchaval Jiaravanon)

Chairman of the Board of Directors

- Remark:**
1. Shareholders may download the notice of meeting and supporting documents from the Company's website (www.finansiax.com) and may also submit the proxy form together with supporting documents and any questions related to each agenda item or other Company information in advance via email at fsx.companysecretary@finansiax.com, or by post to the Office of the Company Secretary and Shareholder Engagement, Finansia X Public Company Limited, 719 Mint Tower, 8th Floor, Banthat Thong Road, Wang Mai, Pathum Wan, Bangkok 10330, or by fax at 02 680 0769. Please clearly specify your name, address, or contact details so that the Company can contact the shareholder in return.

For more information, please contact Ms. Phatra Kanchanaphat, or Ms. Siripa Sodompruek, or Ms. Pimpraew Thongsrikum
Office of the Company Secretary and Shareholder Engagement, Finansia X Public Company Limited
Tel: 02 680 0811-2 and 14
Fax: 02 680 0769

**Minutes of the 2025 Annual General Meeting of Shareholders
of
Finansia X Public Company Limited**

Date and time: 30 April 2025, at 14.00 hours in a hybrid format at Kidd Yai Mak Meeting Room, 719 Mint Tower Building, 2nd Floor, Bantadthong Road, Wang Mai, Pathum Wan, Bangkok 10330 (Physical Meeting), and via electronic means (E-AGM).

Preliminary proceeding:

Ms. Phatra Kanchanapraphat, Company Secretary, acting as the Master of Ceremony (“**MC**”) reported to the 2025 Annual General Meeting (“**Meeting**”) of Finansia X Public Company Limited (the “**Company**”) that on 21 March 2025, which was the record date determining the names of shareholders who are entitled to attend the Meeting, the Company had 2,713 shareholders. At the start of the Meeting, there were 41 shareholders and proxies attended the Meeting representing 673,985,719 shares, equivalent to 82.3017% of the Company’s total issued and paid-up shares, thus, constituting a quorum according to Section 103 of the Public Limited Company Act B.E. 2535 (1992) (as amended) (the “**Public Limited Company Act**”) and Article 38 of the Articles of Association of the Company, which specifies that a quorum shall consist of the presence of the shareholders and proxies of at least 25 persons or at least half of the total number of shareholders, representing not less than one-third (1/3) of the total number of the shares sold.

The MC introduced the Board of Directors, executives and advisors of the Company attending the Meeting as follows:

Directors

- | | | | |
|----|----------------|-----------------|---|
| 1. | Mr. Varah | Sucharitakul | Vice Chairman of the Board of Directors, acted as the Chairman of the Meeting (“ Chairman ”) |
| 2. | Mr. Chuanyao | Chen | Director |
| 3. | Mr. Seksan | Chunsereechai | Director |
| 4. | Mr. Chuangchai | Nawongs | Director and Chief Executive Officer (“ CEO ”) |
| 5. | Mr. Somphop | Keerasuntonpong | Director |
| 6. | Mr. Kittisak | Bencharit | Independent Director and member of the Audit Committee |
| 7. | Mr. Akarat | Na Ranong | Independent Director and member of the Audit Committee |

Remark: The Company’s Board of Directors comprises of 9 persons, 7 of which attended the Meeting. The proportion of directors attending the Meeting is 77.78%.

Directors who did not attend the Meeting

- | | | | |
|----|------------------|----------------|--|
| 1. | Mr. Chatchaval | Jiaravanon | Chairman of the Board of Directors |
| 2. | Pol. Gen. Visanu | Prasattongsoth | Independent Director and Chairman of the Audit Committee |

Executives

- | | | | |
|----|---------------|------------------|---|
| 1. | Ms. Chorpetch | Riamdee | Chief Financial Officer |
| 2. | Mrs. Wipaporn | Chaichanaboonmee | Executive Vice President, Internal Audit Department |

Other attendees

External auditors from EY Office Company Limited

- | | | |
|----|---------------|-----------------|
| 1. | Ms. Wanwilai | Phetsang |
| 2. | Ms. Phensopha | Plienbangyang |
| 3. | Mr. Sutagarn | Tangamornsuksan |

Independent Financial Advisor from Capital Advantage Company Limited

1. Mr. Patchara Netsuwan
2. Mrs. Nirinpat Sangudomlert
3. Ms. Apinya Wongwanichrat
4. Mr. Chavit Sangudomlert

Legal advisors from The Capital Law Office Limited

1. Ms. Voraluck Worachuttharn
2. Ms. Wipada Saksri

Company Secretary

1. Ms. Phatra Kanchanaphaphat

The MC then reported to the Meeting the top ten largest shareholders of the Company as of the record date for determining the shareholders entitled to attend the 2025 Annual General Meeting of Shareholders as follows:

	Shareholders	Shares (Shares)	% Shares
1.	CAPITAL ASIA INVESTMENTS PTE. LTD. FOR PILGRIM FINANSA INVESTMENT HOLDING PTE. ^{/1}	197,669,978	24.1394
2.	BETEVERSE LIMITED	81,882,600	9.9995
3.	RAPIDFIRE TECHNOLOGIES LIMITED	81,880,000	9.9991
4.	MIB SECURITIES (HONG KONG) LIMITED ^{/2}	64,663,609	7.8967
5.	Ms. Suparat Sangamuang	64,023,622	7.8185
6.	Industrial and Commercial Bank of China (Thai) Public Company Limited ^{/2}	58,140,302	7.1001
7.	Mr. Suthipoj Ariyasuthivong	41,661,700	5.0877
8.	Morgan Stanley & CO. International PLC	40,191,611	4.9082
9.	Thai NVDR Company Limited ^{/2}	17,633,713	2.1534
10.	Mrs. Suporn Wattanavekin	12,501,527	1.5266
	Other shareholders	158,618,115	19.3704
	Total	818,866,777	100.00

Remark: ^{/1} The founder and major shareholder of Pilgrim Finansa Investment Holding Pte. Ltd. ("**Pilgrim**") is Mr. Chuangchai Nawongs, holding shares in Pilgrim in the proportion of 100.00%.

^{/2} MIB Securities (Hong Kong) Limited for DVP ("**MIB**") acts as custodian for Apex Speed Holdings Ltd., which is a subsidiary of ICBC International Holdings Limited representing 100% shares, and Industrial and Commercial Bank of China (Thai) Public Company Limited. Both entities hold the Company shares under control of Industrial and Commercial Bank of China Limited, (collectively, "**ICBC Group**"). Moreover, ICBC Group also hold shares of Thai NVDR Company Limited through MIB. Ultimately, ICBC Group holds 15.82% of the Company shares.

Before commencing the agendas, the MC informed the Meeting of the voting procedures and vote count methods for acknowledgement as follows:

1. The Company assigned Quidlab Company Limited ("**Quidlab**") to provide an electronic conferencing system for registration, voting (or e-Voting), and meeting attendance including recording the Meeting in video format. The electronic conferencing system meets standards in accordance with the conditions and methods set forth in the Royal Decree on Teleconferences via

Electronic Means B.E. 2563 (2020) and the Notification of Ministry of Digital Economy and Society Re: Standards for Maintaining Security of Meetings via Electronic Means B.E. 2563 (2020)

2. The Meeting will consider the matters in the order of the agenda specified in the Notice of the Meeting. The Company will present the information on each agenda and give opportunities for shareholders to ask questions before voting for the duration of 1 minute. Shareholders or proxies attending in person can raise their hand to ask questions, and shareholders or proxies at the Meeting via electronic means can inquire by typing a message to ask questions in the message box, raise their hand for the Company to allow turning on their camera to ask questions, or ask questions using voice messages, not more than 2 minutes. After that, the Company will notify the Meeting of the voting results when counting the votes for that agenda is completed accordingly.
3. In voting, each shareholder has 1 share per 1 vote. In case any shareholder has a special interest in any matter, the shareholder shall not have the right to vote. Shareholders who wish to vote must vote in the system or submit the ballot card in the meeting room, where the Company gives 1 minute to vote for each agenda item.
For Shareholders or proxies who are attending the Meeting via electronic means, please cast your vote through the system, whether "Agree," "Disagree," or "Abstain." For shareholders who do not cast any vote, the system will consider it as the votes of approval
For Shareholders or proxies who are attending the Meeting in person and wish to disapprove or abstain from voting, please raise your hand and sign the ballot card. The Company's staff will then collect and record your vote using the barcode system. If shareholders or proxies who wish to vote in approval, do not need to raise their hand. Simply mark the vote on the ballot card and return it to the Company's staff before leaving the Meeting.
4. In counting the votes, the Company will deduct the votes of disapproval and abstention from the total number of votes of the shareholders who attend the Meeting and are entitled to vote, and the rest will be considered as the votes of approval. A ballot card with unclear intentions, voting for more than one option, or change of vote in the ballot card without the voter's signature shall be considered void ballot card. Void ballot card will be deducted from the total number of votes, except for the agenda which the total number of shareholders presents at the Meeting is counted as a total number of votes.
5. The vote counting according to the agendas of the Meeting is divided into three types:
 - The resolutions of agendas that require a majority vote of shareholders attending the Meeting and casting their votes, excluding abstentions from the calculation base, are agenda 1, 3, 4, 5 and 7. In agenda 5, To consider and approve the re-election of directors to replace those who are due to retire by rotation, voting shall be in order of each director.
 - The resolution of agenda that requires a vote of not less than two-thirds of the total number of votes of the shareholders attending the Meeting, including abstentions in the calculation base, is agenda 6.
 - The resolution of agendas that require a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting, including abstentions in the calculation base, are agenda 8.
6. Shareholders must attend or stay logged in in the system until the end of the agendas and must vote on each agenda before the voting period is closed. In case the shareholders leave the Meeting or log out of the system before the voting period is closed on any agenda, the shareholders' shares will not be counted to constitute a quorum and will not be included as votes in such agenda. However, leaving the Meeting or logging out in any agenda will not disqualify the shareholders' rights or proxies to return to attend the Meeting and vote on the next agenda in the Meeting room or the system.
If the shareholders or proxies who are attending the Meeting in person wish to leave the Meeting, either prior to the adjournment of the Meeting or after adjournment of the Meeting, shall return all of the ballot cards to the officers at the exit.

7. In case shareholders have problems accessing the Meeting system or voting system, please study and follow the instructions given in the Notice of the Meeting or contact Quidlab Call Center Tel: 02 013 4322 and 080 008 7616

Upon the completion of voting procedures explained by the MC, the Chairman thereby commenced the Meeting and appoint the MC to convene the Meeting in accordance with the agendas delivered in advance along with the Notice.

Prior to the consideration of each agenda, the MC reported material events in the Company's Group in the year 2024 as follows:

Establishment of Subsidiaries

- The Company continued its strategic organization restructuring via incorporation of additional subsidiaries as follows: FST 3 Company Limited, FST 2 Company Limited, FST 1 Company Limited, and Finansia Thai Company Limited, in order to prepare for the operation of Digital Asset business.
- The Company also incorporated subsidiaries to operate off shore Fund Management business. These include Finansia Investment Management Ltd., located at the British Virgin Islands and Cactus Ltd., located at Cayman Islands.

Rights Offering during 24 – 28 June 2024

- The Company issued the newly issued ordinary shares to the existing shareholders in proportion to their shareholding (“**Rights Offering**”) in the amount of 579,929,461 shares, at the offering price of THB 4.50 per share. This Rights Offering's objectives are to expand the limit of securities lending and block trade transactions of Single Stock Futures, to develop the system and expand various businesses related to the Company's group, and to repay the Company's loan debt to its subsidiaries for repayment of debt instruments and/or used as working capital. In this regard, the Company has successfully sold 238,937,316 newly issued ordinary shares and received the proceeds in the net amount of THB 1,071,364,794.48. The Report on the Utilization of Capital Increase from Rights Offering as of 31 December 2024 are as follows:

Unit: THB million

Objectives	Anticipated Amount	Amount Received	Actual spending until 31 December 2024
1. To expand the limit of securities lending and block trade transactions of Single Stock Futures	1,250	1,071	220
2. To develop the system and expand various businesses related to the Company's group, including investing in developing a trading system through online channels and investing in developing back-office systems	650	-	150
3. To be used to repay the Company's loan debt to its subsidiaries for repayment of debt instruments and/or used as working capital	709	-	701
Total	2,609	1,071	1,071

Agenda 1 To certify the Minutes of the Extraordinary General Meeting of Shareholders No.2/2024

The MC reported to the Meeting that the Company had prepared the Minutes of the Extraordinary General Meeting of Shareholders No.2/2024 held on 27 May 2024 as detailed in the copy of the Minutes of the Extraordinary General Meeting of Shareholders No.2/2024, (Enclosure 1), which had been sent to shareholders together with the Notice. The Board of Directors opined that it was accurately recorded.

Afterward, the MC invited shareholders to ask questions, but no one had any.

The MC then requested the Meeting to vote and informed that for this agenda, the resolution shall be passed by a simple majority vote of shareholders attending the Meeting and casting their votes, excluding abstentions from the calculation base.

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Resolution: The Meeting considered and resolved to certify the Minutes of the Extraordinary General Meeting of Shareholders No. 2/2024 by the majority vote of shareholders attending the Meeting and casting their votes, as proposed, where the voting results were as follows:

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting and casting their votes
Approved	673,985,719	100.0000
Disapproved	0	0.0000
Abstained	0	Excluded from calculation base
Void	0	Excluded from calculation base

Agenda 2 To acknowledge the Company's 2024 business operating results

The MC reported to the Meeting that the Company had summarized the details of the Company's business operating results and significant changes for the fiscal year ended 31 December 2024, where the details of which are appeared in Form 56-1 One Report 2023 in the QR Code form as appeared in (Enclosure 2), which had been sent to shareholders together with the Notice.

The MC reported on the Company's anti-corruption policy. The details are as follows:

- The Company joined “Thai Private Sector Collective Action Coalition Against Corruption” and was certified as a member on 31 March 2024. The certification is valid until 31 March 2027.
- The Company has consistently conducted business with honesty, transparency, morality and social responsibility in the past and will continue to do so in the future.

Then, the CEO reported the summary of the Company's operating results to the Meeting detailed as follows:

FSX Group Structure

- The Company's subsidiaries can be divided into 5 group businesses including: Securities, Operational & Support, Research, Investment Banking, and Off Shore Investment Management which was established in 2024.

2024 Major events of the group

- Finansia Syrus Public Company Limited (“**FSS**”) signed a contract with Daou Technology Inc. to initiate enhancement of trading application HERO, shut down 2 branches to streamline network, and was a lead underwriter for 4 IPOs.
- Finansia Securities Company Limited (“**FSL**”) advised the launch of VAYU1 Fund with a total size of approximately THB 150 billion.
- FSS International Investment Advisory Securities Company Limited (“**FSSIA**”) cooperated with Decker & Co. for access to US-based research.

Overview of the Company and Market

- The Company holds the second market share ranking in the online trading group for individual investors (6.87%) and the seventh in the overall market ranking (4.40%).
- The average daily trading value decreased from THB 2,258 million in 2023 to THB 1,915 million in 2024, a decrease of 0.19%.

Afterward, the MC invited shareholders to ask questions, the discussion points are summarized as following:

- Mr. Supoj Aue-Chailertkul, a shareholder, inquired about the Company’s plan in regard to this year’s loss, the impact of the capital increase not reaching the anticipated amount and the plan for the remaining Rights Offering shares. The Chairman clarified that as the Brokerage business is still volatile, the Company anticipated income from developing its Wealth Management business and continued profit from Investment Banking business. Furthermore, the Company planned to operate its Digital Asset business in the near future. While Digital Asset business is similarly volatile, the cost of operation is relatively low. As for the remaining newly issued shares, the Company must comply with the relevant regulations and reduce all of the remaining capital from Rights Offering.

The MC announced that this agenda is for acknowledgement only and no vote casting is required.

Agenda 3 **To approve the 2024 financial statements of the Company for the fiscal year ended 31 December 2024**

The MC reported to the Meeting that in order to comply with Section 112 of the Public Limited Company Act and Article 46 of the Company’s Articles of Association, the Company shall prepare the balance sheet and the profit and loss statements as of the end of the fiscal year and appoint an auditor to audit such balance sheet and profit and loss statements and propose them to the Annual General Meeting of Shareholders for approval.

In this regard, the Company has prepared the separate financial statements of the Company and the consolidated financial statements of the Company for the fiscal year ended 31 December 2024, which have been audited by EY Office Limited, the auditors of the Company and reviewed by the Audit Committee of the Company as detailed in Form 56-1 One Report under Section “Financial Statements” (Enclosure 2), which was delivered to all shareholders together with the Notice of this Meeting. A summary of the key information in comparison with the previous year are detailed as follows:

Unit: THB million

Details from the consolidated financial statements	Fiscal year ended 31 December	
	2024	2023
Total assets	5,697	6,023
Total liabilities	2,099	3,432

Total shareholders' equity	3,599	2,590
Total revenues	1,528	1,646
Comprehensive profit (loss) – Shareholders' Equity of the Company	(64)	(213)
Profit (loss) per share – Shareholders' Equity of the Company (THB/share)	(0.09)	(0.34)

Afterward, the MC invited shareholders to ask questions, but no one had any.

The MC then requested the Meeting to vote and informed that for this agenda, the resolution shall be passed by a simple majority vote of shareholders attending the Meeting and casting their votes, excluding abstentions from the calculation base.

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Resolution: The Meeting considered and resolved to approve the 2024 financial statements of the Company for the fiscal year ended 31 December 2024 by the majority vote of shareholders attending the Meeting and casting their votes, as proposed, where the voting results were as follows:

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting and casting their votes
Approved	673,985,719	100.0000
Disapproved	0	0.0000
Abstained	0	Excluded from calculation base
Void	0	Excluded from calculation base

Agenda 4 To consider and approve the omission of the allocation of net profit from business operating results for the year 2024 as a legal reserve and to approve the omission of dividend payment

The MC reported to the Meeting that pursuant to Section 116 of the Public Limited Company Act and Article 53 of the AOA stipulate that the Company is required to set aside legal reserve at least 5% of net profit of the year after deducting all accumulated loss carried forward (if any) until such legal reserve is not less than 10% of the registered capital of the Company.

In addition, the Company has the policy to pay dividends at the rate of not less than 40% of net profit in accordance with the separate financial statements after the deduction of every reserve determined by the Company. However, the dividend payment shall be changed taking into account the Company's investment plan, necessity, and other appropriateness in the future.

However, the Company has incurred comprehensive loss amounting to THB 64,365,265 as detailed in the copy of the financial statements of the Company for the fiscal year ended 31 December 2024 according to the Form 56-1 One Report under Section "Financial Statements" (Enclosure 2), which had been sent to shareholders together with the Notice.

The Company deemed it appropriate to propose to the Meeting to consider and approve the omission of the allocation of net profit from business operating results for the year 2024 as a legal reserve and to approve the omission of dividend payment.

Afterward, the MC invited shareholders to ask questions, but no one had any.

The MC then requested the Meeting to vote and informed that for this agenda, the resolution shall be passed by a simple majority vote of shareholders attending the Meeting and casting their votes, excluding abstentions from the calculation base.

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Resolution: The Meeting considered and resolved to approve the omission of the allocation of net profit from business operating results for the year 2024 as a legal reserve and to approve the omission of dividend payment due to the Company has accumulated losses by the majority vote of shareholders attending the Meeting and casting their votes, as proposed, where the voting results were as follows:

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting and casting their votes
Approved	673,985,719	100.0000
Disapproved	0	0.0000
Abstained	0	Excluded from calculation base
Void	0	Excluded from calculation base

Agenda 5 To consider and approve the re-election of directors to replace those who are due to retire by rotation

The MC reported to the Meeting that pursuant to Section 71 of the Public Limited Company Act and Article 20 of the AOA, at every Annual General Meeting of Shareholders, one-third (1/3) of the directors must be retired by rotation. Should the directors be unable to be divided into three parts, the number of directors closest to one-third (1/3) of all directors shall be retired. A director who retires from his office may be re-elected.

At the 2025 Annual General Meeting of Shareholders, there are 3 directors who are due to retire by rotation, namely:

- | | | |
|---------------------------|----------------------|--|
| 1. Mr. Varah Sucharitakul | Director | Holding the position of director for 1 year 2 months |
| 2. Mr. Chuanyao Chen | Director | Holding the position of director for 2 months 2 days |
| 3. Mr. Akarat Na Ranong | Independent Director | Holding the position of director for 4 months 6 days |

In this regard, the Company provided an opportunity for shareholders to nominate candidates for election as directors at the 2025 Annual General Meeting of Shareholders during the period from 1 November 2024 to 31 January 2025. However, no shareholder nominated any candidates for election as directors at this Meeting.

The Nomination, Remuneration, Corporate Governance, and Sustainability Committee (the “**Nomination Committee**”) (by the directors having no conflict of interest) and the Board of Directors (by the directors having no conflict of interest) thoroughly and carefully considered the qualifications of all 3 directors who are due to retire by rotation at the 2025 Annual General Meeting of Shareholders and viewed that they have knowledge, competencies, experience and expertise that are beneficial to the operation of the Company. In addition, they have qualifications in compliance with and did not have any prohibited characteristics under the Public Limited Company Act, the Securities and Exchange Act B.E. 2535 (as amended) and the relevant regulations, and the person nominated as an independent director has qualifications in accordance with the relevant laws and regulations relating to independent directors. Therefore, the 3 directors are suitable to be re-elected as the directors of the Company for another term of office. Profiles and work experience of such 3 directors are provided

in the Profiles and work experience of candidates nominated for the re-election of directors to replace those who are due to retire by rotation (Enclosure 3), which was delivered to all shareholders together with the Notice of this Meeting. Therefore, the Company deemed it appropriate to propose the Meeting to consider and approve the re-election of such 3 directors to replace those who are due to retire by rotation for another term of office

Afterward, the MC invited shareholders to ask questions, but no one had any.

The MC then requested the Meeting to vote for individual directors and informed that for this agenda, the resolution shall be approved by a simple majority vote of shareholders attending the Meeting and casting their votes, excluding abstentions from the calculation base.

Resolution: The Meeting considered and resolved to approve the re-election of (1) Mr. Varah Sucharitakul, (2) Mr. Chuanyao Chen, and (3) Mr. Akarat Na Ranong as directors of the Company for another term of office as proposed, where the voting results were as follows:

1. Mr. Varah Sucharitakul was elected as director of the Company:

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting and casting their votes
Approved	673,985,719	100.0000
Disapproved	0	0.0000
Abstained	0	Excluded from calculation base
Void	0	Excluded from calculation base

2. Mr. Chuanyao Chen elected as director of the Company:

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting and casting their votes
Approved	673,985,719	100.0000
Disapproved	0	0.0000
Abstained	0	Excluded from calculation base
Void	0	Excluded from calculation base

3. Mr. Akarat Na Ranong was elected as director of the Company:

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting and casting their votes
Approved	673,985,719	100.0000
Disapproved	0	0.0000
Abstained	0	Excluded from calculation base
Invalid	0	Excluded from calculation base

Agenda 6 To consider and approve the remuneration of directors and sub-committees for the year 2025

The MC reported to the Meeting that Section 90 of the PLC Act stipulates that the company shall not pay money or give any other asset to directors unless it is the payment of remuneration under the articles of association of the company. Since Article 25 of the AOA stipulates that a director is entitled to receive remuneration from the Company as approved by a shareholders' meeting. The remuneration may be prescribed in a fixed amount or in principle and the remuneration criteria may be prescribed and applicable from time to time or applicable until a shareholders' meeting resolves otherwise. The Nomination Committee and the Board of Directors considered the appropriateness of the determination of directors' and sub-committee's remuneration based on various factors, i.e., the Company's business operating results, the size of the Company's business, and the duties and responsibilities of directors and sub-committees, in comparison with those of other companies with a similar capitalization and in the same industry, and viewed that the remuneration of directors and sub-committees for the year 2025 shall be as follows:

1. Financial remuneration

Meeting allowance to be paid by position as follows:

Meeting allowance	2024 (Same rate)	2023
The Board of Directors		
Chairman/Chairman of the meeting	THB 50,000/attendance	THB 50,000/attendance
Deputy Chairman	THB 30,000/attendance	THB 30,000/attendance
Non-executive directors	THB 20,000/person/attendance	THB 20,000/person/attendance
Sub-committees		
Audit Committee		
Chairman of Audit Committee/Chairman of the meeting	THB 40,000/attendance	THB 40,000/attendance
Members of Audit Committee	THB 20,000/person/attendance	THB 20,000/person/attendance
Executive and Risk Oversight Board ("Executive Board")		
Chairman of Execution and Risk Oversight Board / Chairman of the meeting	THB 40,000/attendance	THB 40,000/attendance
Members of Executive and Risk Oversight Board	THB 20,000/person/attendance	THB 20,000/person/attendance
Nomination, Remuneration, Corporate Governance, and Sustainability Committee		
Chairman of Nomination, Remuneration, Corporate Governance and Sustainability Committee/Chairman of the meeting	THB 40,000/attendance	THB 40,000/attendance
Members of Nomination, Remuneration, Corporate Governance and Sustainability Committee	THB 20,000/person/attendance	THB 20,000/person/attendance
Technology Committee		
Chairman of Technology Committee/Chairman of the meeting	THB 40,000/attendance	THB 40,000/attendance
Member of Technology Committee	THB 20,000/person/attendance	THB 20,000/person/attendance
Other sub-committees which may be formed in the future by the Board of Directors as appropriate and necessary		
Chairman of other sub-committees/Chairman of the meeting	THB 40,000/attendance	THB 40,000/attendance
Members of other sub-committees	THB 20,000/person/attendance	THB 20,000/person/attendance

Other committees		
Meeting allowance to be paid to members of Management Committees or other committees which may be formed in the future by Executive Committee as appropriate and where necessary		
Chairman/Chairman of the meeting of such committees	THB 20,000/attendance	THB 20,000/attendance
Directors	THB 10,000/person/attendance	THB 10,000/person/attendance

Remark: Directors who hold an executive position shall not be entitled to receive a meeting allowance.

Directors' bonus: In order to reward the Board of Directors and sub-committees' performance for the Company's business operating results ended 31 December 2025, the bonus of the directors and sub-committees shall be paid in a total of not exceeding THB 15,000,000. In this regard, the Nomination Committee shall be authorized for the consideration of payment of such bonus to each director and sub-committee of the Company.

Fiscal year ending 31 December 2024	Fiscal year ended 31 December 2025
Not exceeding THB 15,000,000 (Actual paid THB 15,000,000)	Not exceeding THB 15,000,000

2. Other benefits

– None –

Afterward, the MC invited shareholders to ask questions, but no one had any.

The MC then requested the Meeting to vote and informed that for this agenda, the resolution shall be approved by a vote of not less than two-thirds of the total number of votes of the shareholders attending the Meeting, including abstentions in the calculation base. In this regard, the names of shareholder(s) with vested interest who are not entitled to vote on this agenda are as follows:

No.	Names of Shareholders	Number of shares held in the Company (Shares)	The percentage of the total issued shares of the Company (%)
1.	Pol. Gen. Visanu Prasattongosoth	3,655,614	0.4464

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Resolution: The Meeting considered and resolved to approve the remuneration of directors and the sub-committees of the Company for the year 2025 by a vote of not less than two-thirds of the total number of votes of the shareholders attending the Meeting, as proposed, where the voting results were as follows:

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting
Approved	670,330,105	100.0000
Disapproved	0	0.0000
Abstained	0	0.0000
Void	0	0.0000

Agenda 7 To consider and approve the appointment of the auditors and the determination of audit fees for the year 2025

The MC reported to the Meeting that pursuant to Section 120 of the Public Limited Company Act and Article 43 of the Company's Articles of Association, an auditor shall be appointed, and audit fee shall be determined by the Annual General Meeting of Shareholders. In this regard, the Audit Committee considered and proposed its opinion to the Board of Directors

and the Board of Directors deemed it appropriate to propose to the Meeting to approve the appointment of the auditors from EY Office Limited as the Company's auditors for the fiscal year ending 31 December 2025, with the following details:

1. Appointment of the following auditors from EY Office Limited to be the auditors of the Company, where any of the following auditors will be authorized to review and give an opinion on the Company's financial statements:

- | | | | |
|----|-----------------------------|----------------------------------|--------|
| 1) | Ms. Wanwilai Phetsang | CPA (Thailand) License No. 5315 | and/or |
| 2) | Ms. Bongkot Kriangphanamorn | CPA (Thailand) License No. 6777 | and/or |
| 3) | Ms. Somjai Khunapasut | CPA (Thailand) License No. 4499 | and/or |
| 4) | Ms. Ployjutha Sukantamarn | CPA (Thailand) License No. 10678 | |

In the event the aforementioned auditors are unable to perform their duties, the Company shall appoint other certified public accountants from EY Office Limited to perform the duties in place of them.

In this regards, the aforementioned 4 auditors are independent, and have no relationship and/or any interest with the Company, subsidiary, executives, or major shareholders or related person thereof as detailed in the Profiles and work experience of the proposed auditors for the year 2025, (Enclosure 4).

2. Approval of audit fees for the year 2025 in the amount of not exceeding THB 1,200,000, that such audit fees do not include non-audit fees that the Company will actually pay.

3. Acknowledgment of the determination of the audit fees of subsidiaries in the Group Company in the amount not exceeding THB 5,540,000 and the appointment of the following auditors to review and give an opinion on the financial statements of the subsidiaries:

- | | | | |
|----|-----------------------------|----------------------------------|--------|
| 1) | Ms. Wanwilai Phetsang | CPA (Thailand) License No. 5315 | and/or |
| 2) | Ms. Bongkot Kriangphanamorn | CPA (Thailand) License No. 6777 | and/or |
| 3) | Ms. Somjai Khunapasut | CPA (Thailand) License No. 4499 | and/or |
| 4) | Ms. Ployjutha Sukantamarn | CPA (Thailand) License No. 10678 | |

Details of the Company's audit fees in comparison between in 2024 and 2025

Unit: THB

Audit fees		2025 (Proposed year)	2024
1.	Audit Fee	not exceeding THB 1,200,000	not exceeding 1,150,000
2.	Non-audit Fee	actual cost	actual cost

Remarks: 1. Pursuant to the Notification of the Securities and Exchange Commission No. TorJor. 44/2556 Re: Rules, Conditions, and Procedures for Disclosure regarding Financial and Non-financial Information of Securities Issuers dated 22 October 2013 (as amended) stipulates that listed companies shall rotate an auditor who has performed his or her duty in reviewing, auditing, and giving opinion on the financial statements of the company for 7 consecutive or non-consecutive fiscal years. In the case such auditor acts as the Engagement Partner, he or she shall take 5 consecutive years of cooling-off period from the audit engagement. In the case such auditor acts as the Engagement Quality Control Viewer (EQCR), he or she shall take 3 consecutive years of cooling-off period from the audit engagement, and in the case such auditor acts as the other Key Audit Partners, he or she shall take 2 consecutive years of cooling-off period from the audit engagement.

2. The auditors as proposed previously were appointed to be the Company's auditor as follows:

Name of Auditors	Appointed as the Company's auditor	Served as the Company's auditor and signed to certify the Company's financial statement
1. Ms. Wanwilai Phetsang	2022-2024	2023
2. Ms. Bongkot Kriangphanamorn	2022-2024	None

3. Ms. Somjai Khunapasut	2022-2024	2024
4. Ms. Ployjutha Sukantamarn	None	None

Afterward, the MC invited shareholders to ask questions, but no one had any.

The MC then requested the Meeting to vote and informed that for this agenda, the resolution shall be passed by a simple majority vote of shareholders attending the Meeting and casting their votes, excluding abstentions from the calculation base.

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Resolution: The Meeting considered and resolved to approve the appointment of auditors from EY Office Limited as the Company's auditors for the fiscal year ending 31 December 2025 and the audit fees for the fiscal year 2025 and acknowledgment of the appointment of the auditors from EY Office Limited to be the auditors of subsidiaries in the group company and the audit fees by the majority vote of shareholders attending the Meeting and casting their votes, as proposed, where the voting results were as follows:

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting and casting their votes
Approved	673,985,719	100.0000
Disapproved	0	0.0000
Abstained	0	Excluded from calculation base
void	0	Excluded from calculation base

Agenda 8 To consider and approve the disposition of the ordinary shares of Finansia Syrus Securities Public Company Limited which is a disposition of assets transaction and connected transaction of the Company

The MC reported to the Meeting that since the Company is a listed company on the Stock Exchange of Thailand (the "SET") without restrictions on foreign shareholding, it may risk becoming a foreign entity at any time that might affect the operation of the subsidiary of the Company. Therefore, the Company has considered the shareholding restructuring in Finansia Syrus Securities Public Company Limited ("FSS"), a subsidiary of the Company in which the Company holds 99.74 percent of the total number of shares sold of FSS, by disposition of 51.00 percent of the total number of shares sold of FSS to FST 1 Company Limited ("FST 1"), a subsidiary of the Company and a Thai juristic person which the Company has control through direct and indirect shareholding in FST 1. This shareholding restructuring aims to prevent business restrictions on FSS and enhance the opportunities for expanding the business scope of the Company's group in the future.

The disposition of shares in FSS is for a shareholding restructuring in FSS, whereby FSS remains a subsidiary under the Company's control through directly shareholding of 48.74 percent of the total number of shares sold of FSS and indirect shareholding in FST 1 of 51.00 percent of the total number of shares sold of FSS, resulting in the Company will retain voting rights in shareholders' meeting and the right to nominate directors in FSS.

In this regard, as of 21 March 2025, the date for determination of the names of shareholders who are entitled to attend the 2025 Annual General Meeting of Shareholders (Record Date), the Company has foreign shareholders proportion of 56.97 percent of the total number of shares sold of the Company.

The Board of Directors deemed it appropriate to propose to the Meeting to consider and approve the disposition of the ordinary shares of FSS amounting to 296,515,543 shares, with a par value of THB 1.60 per share, or equivalent to 51.00

percent of the total number of shares sold of FSS to FST 1, a subsidiary of the Company, at the purchase price of THB 4.7623 per share, with a total value of THB 1,412,095,970.43. (the “**Transaction of the Disposition of Shares of FSS**”) In this regard, after the completion of the Transaction of the Disposition of Shares of FSS, FSS will remain a subsidiary of the Company.

In this regard, the shareholding structure in FSS before and after the entry into the Transaction of the Disposition of Shares of FSS are as follows:



Remark * Indicating the shareholding proportion of Mr. Varah in FST 4, where Mr. Varah has voting rights equivalent to 4.94 percent of the total voting rights in FST 4.

Although the Transaction of the Disposition of Shares of FSS is an entry into the transaction with the subsidiary of the Company, such transaction is still considered as a disposition of assets transaction pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, dated 31 August 2008, (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Asset B.E. 2547, dated 29 October 2004, (as amended) (collectively, the “**Notifications on Acquisition and Disposition**”). Considering the transaction size calculated using various criteria under the Notifications on Acquisition or Disposition of Assets, the maximum value of the Transaction of the Disposition of Shares of FSS is equal to 34.91 percent calculated based on value of the net tangible assets criterion, which gives the highest transaction value according to the consolidated financial statements, which has been audited by a certified public accountant, for the accounting period ending 31 December 2024. In this regard, including other disposition of asset transactions within the past 6 months, prior to this transaction, the maximum value of transaction size is equal to 36.48 percent pursuant to the value of the net tangible assets criterion. Therefore, the Transaction of the Disposition of Shares of FSS is considered a type 2 transaction according to the Notifications on Acquisition and Disposition, where the transaction size is equal to 15 percent or more but not exceeding 50 percent.

Moreover, Mr. Varah Sucharitakul (“**Mr. Varah**”), the Company's director, is a shareholder of FST 1 by holding shares indirectly through FST 4 Company Limited (“**FST 4**”) amounting to 51 percent of the total number of shares sold of FST 4, whereby FST 4 holds shares in FST 3 Company Limited (“**FST 3**”), FST 2 Company Limited (“**FST 2**”) and FST 1 in the amount of 51 percent of the total number of shares sold of FST 3, FST 2 and FST 1, respectively. Mr. Varah holds subordinated preferred shares in FST 4, resulting in Mr. Varah will receive insignificant returns, i.e., the shareholder of the preferred share will be entitled to receive the dividends before the holder of the ordinary share at 2.15 percent per annum of the capital invested in FST 4 by the holder of the preferred share and the rights to receive the dividends of the holder of the preferred share will be cumulative. If the dividends are not paid in any calendar year, the unpaid amount will be carried forward to the following year. After paying dividends to the holder of the preferred share, if there are remaining dividends, the remaining dividends will be allocated to the holder of the ordinary share proportionate to their respective shareholding. In addition, the holder of the preferred share having no control over FST 4 as disclosed to the SET on 21 January 2025.

According to such shareholding structure of FST 1, it is a case that Mr. Varah, the Company's director, is an indirect major shareholder of FST 1. As a result, entering into the transaction with FST 1 is considered a connected transaction of the Company according to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions (as amended), and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions, B.E. 2546 (2003) (as amended) (collectively, the “**Notifications on Connected Transactions**”). The size of this connected transaction is equivalent to 43.53 percent of the value of the net tangible asset (NTA) of the Company according to the Company's consolidated financial statements, which has been audited by a certified public accountant, for the accounting period ending 31 December 2024. When calculating the transaction size according to the criteria specified in the Notifications on Connected Transactions, it exceeds 3 percent of the net tangible asset of the Company, which is considered a large transaction. In this regard, when combining transaction size with other connected transactions with Mr. Varah within the past 6 months, prior to this transaction, the maximum value of transaction size is equal to 43.74 percent of the value of the net tangible asset (NTA).

Additionally, since FST 1 will pay the total consideration for the Transaction of the Disposition of Shares of FSS to the Company in the amount of THB 1,412,095,970.43 (the “**Share Consideration**”) upon the completion of a 15th anniversary from the transaction completion date. FST1 will also pay annual interest for the Share Consideration at a rate equal to the average of the Minimum Loan Rate (MLR) of commercial banks as of the commencement date of each interest period. The term "commercial banks" refers to Bangkok Bank Public Company Limited, Krung Thai Bank Public Company Limited, Kasikorn Bank Public Company Limited, and Siam Commercial Bank Public Company Limited. As of the date the Board of Directors approved the transaction, the average MLR of 4 commercial banks stands at 6.8813 percent per annum. When combining the principal and the estimated interest that the Company will receive from FST 1, the total amount is approximately 2,869,643,779.91 THB. The aforementioned 15-year payment period for the Share Consideration is based on an assessment of FST 1's revenue sources, capital expenditure, and FSS's ability to generate operating profits.

It is important to note that the aforementioned interest rate is an estimate prepared for the purpose of calculating the transaction size and providing information for shareholders' consideration, whereby FST 1 agrees to pledge 296,515,543 ordinary shares of FSS to the Company as collateral. (the “**Payment of Consideration for the Transaction of the Disposition of Shares of FSS**”). Such Payment of Consideration for the Transaction of the Disposition of Shares of FSS is considered a transaction providing financial support to a connected person (the “**Transaction Providing Financial support to FST 1**”) with the transaction size equal to 88.46 percent of the value of the net tangible asset (NTA) of the Company according to

the Company's consolidated financial statements, which has been audited by a certified public accountant, for the accounting period ending 31 December 2024, which exceeds 3 percent of the value of the net tangible assets of the Company and considered a large transaction. The Company and its subsidiaries have no other connected transactions with FST 1 within the past 6 months prior to the date of approval of the transaction by the Board of Directors.

Therefore, the Company is required to disclose information memorandum regarding the entry into the transaction to the SET, appoint an independent financial advisor (IFA), as well as convening the shareholders' meeting of the Company to approve the entry into the transaction with a vote of not less than three-fourths of the total number of votes from shareholders who attend the meeting and having the right to vote, excluding the votes of shareholders having interests in vote counting pursuant to the Notifications on Connected Transactions.

Since the Company is required to appoint an independent financial advisor (IFA) and convene the shareholders' meeting of the Company to consider and approve the connected transaction. Therefore, the Company deems it appropriate to appoint an independent financial advisor (IFA) to provide opinion on the asset disposition transaction to the Company's shareholders, and propose such matter to the shareholders' meeting of the Company to consider and approve the asset disposition transaction with a vote of not less than three-fourths of the total votes of the shareholders attending the meeting and having the right to vote, excluding the votes of shareholders having interests in vote counting, as if the Transaction of the Disposition of Shares of FSS fall under type 1 transaction, the size of transaction that equivalent to or more than 50 percent but not exceeding 100 percent pursuant to the criteria stipulated in the Notifications on Acquisition and Disposition, simultaneously.

In addition, the Transaction of the Disposition of Shares of FSS is considered the sale or transfer of a significant part of the company's business to other persons, which the Company is required to obtain approval from the shareholders' meeting with a vote of not less than three-fourths of the total number of votes from shareholders who attend the meeting and having the right to vote pursuant to Section 107 of the Public Limited Company Act.

Additionally, the Board of Directors considered and deemed it appropriate to propose to the Meeting to consider and approve the assignment to the Chief Executive Officer and/or a person assigned by the Chief Executive Officer to have the authority to undertake any other necessary actions and related to the Transaction of the Disposition of Shares of FSS in order to complete the Transaction of the Disposition of Shares of FSS.

In this regard, the details of the Transaction of the Disposition of Shares of FSS appeared in the Information Memorandum regarding the disposition of assets transaction and connected transaction of Finansia X Public Company Limited (List 2) (Enclosure 5) and the opinion of the independent financial advisor regarding the disposition of assets transaction and connected transaction of Finansia X Public Company Limited in QR Code format (Enclosure 6).

The Board of Directors deemed it appropriate to propose to the Meeting to consider and approve the disposition of the ordinary shares of Finansia Syrus Securities Public Company Limited which is a disposition of assets transaction and connected transaction of the Company as well as the relevant authorization, as proposed.

Afterward, the MC invited shareholders to ask questions, but no one had any.

The MC then requested the Meeting to vote and informed that for this agenda, the resolution shall be passed by a vote of not less than three-fourths of the total number of votes of the shareholders attending the Meeting, including abstentions in the calculation base.

During this agenda, no additional shareholder and/or proxy attended the Meeting.

Resolution: The Meeting considered and resolved to approve the disposition of the ordinary shares of Finansia Syrus Securities Public Company Limited which is a disposition of assets transaction and connected transaction of the Company as well as the relevant authorization , by a vote of not less than three-fourths of the total number of votes of the shareholders attending the Meeting and entitled to vote, as proposed, where the voting results were as follows:

Types of vote	Number of votes (1 share = 1 vote)	Percentage of shareholders and proxies attending the Meeting and entitled to vote
Approved	549,851,808	81.5821
Disapproved	1,330,000	0.1973
Abstained	122,803,911	18.2206
Void	0	0.0000

Agenda 9 Other matters (if any)

The Chairman gave the opportunity for shareholders to ask questions and make recommendations. There were no questions from the shareholders.

Afterward, the Chairman then thanked all the shareholders for attending the Meeting and adjourned the 2025 Annual General Meeting at 15.38 hours.

Sign – *Mr. Varah Sucharitakul* –
(Mr. Varah Sucharitakul)
Chairman of the Meeting

Sign – *Ms. Phatra Kanchanapraphat* –
(Ms. Phatra Kanchanapraphat)
Minutes taker and Company Secretary

(F 53-4)

CAPITAL INCREASE REPORT FORM
FINANSIA X PUBLIC COMPANY LIMITED
22 MAY 2025

We, Finansia X Public Company Limited (the “**Company**”), hereby report the resolutions of the Board of Directors’ Meeting No. 6/2025, which was held on 22 May 2025, at 11.10 hrs. in relation to the increase of the registered capital of the Company and the allocation of the newly issued ordinary shares, as follows:

1. Capital increase

The Board of Directors’ Meeting of the Company resolved to propose that the Extraordinary General Meeting of Shareholders No. 1/2025 to consider and approve the increase of the Company’s registered capital from the existing registered capital of THB 1,310,186,843.20 to THB 7,206,027,630.40, by issuing 3,684,900,492 newly issued ordinary shares, with a par value of THB 1.60 per share. Details of the capital increase are as follows:

Type of Capital Increase	Type of Shares	Number of Shares (Shares)	Par Value (THB per Share)	Total (THB)
<input checked="" type="checkbox"/> Specific purpose of utilizing the proceeds	Ordinary shares	3,684,900,492	1.60	5,895,840,787.20
<input type="checkbox"/> General mandate	-	-	-	-

2. Allocation of the newly issued shares (Specific purpose of utilizing the proceeds)

2.1 Details of the allocation

Allocated to	Number of Shares (Shares)	Ratio (Existing : New)	Offering Price (THB per Share)	Date and Time of Subscription and Share Payment	Remark
To accommodate the allocation of the Company's newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Rights Offering)	Not exceeding 3,684,900,492	Allocation ratio of 2 existing ordinary share to 9 newly issued ordinary share	1.60	During 18 -22 August 2025 (5 business days)	Please consider Remark below.

Remark:

The Board of Directors' Meeting No. 6/2025 on 14 May 2025 resolved to propose to the Extraordinary General Meeting No. 1/2025 of the Company to consider and approve the issuance and offering of the newly issued ordinary shares in the amount of 3,684,900,492 shares, with a par value of THB 1.60 per share, to the existing shareholders in proportion to their shareholding (Rights Offering) at the allocation ratio of 2 existing share per 9 newly issued ordinary share, any fraction of shares shall be rounded down, at the offering price of THB 1.60 per share, with a total value of THB 5,895,840,787.20 (the “**Rights Offering Transaction**”).

In this regard, the determination of the offering price of the newly issued ordinary shares under the Rights Offering Transaction at THB 1.60 per share is appropriate since the Company intends to raise the proceeds from capital increase sufficient to expand business according to its strategic plan as the objectives specified in Item. 5 below.

In the case that there are newly issued ordinary shares remaining from the first round of allocation, the Company shall allocate such remaining shares to the existing shareholders who wish to oversubscribe for such newly issued shares. In this respect, the Company shall allocate the shares to the oversubscribing shareholders until the remaining newly issued shares are exhausted or cannot be allocated because it is a fraction of a share or until the number of newly issued ordinary shares which the shareholder wishes to oversubscribe to is exhausted, whichever occurs first. However, the Company will not allocate the remaining newly issued ordinary shares to any shareholders whose oversubscription would trigger the obligation to make a tender offer of all securities of the Company according to relevant laws and regulations.

In this regard, the Company set the date for determining the names of shareholders who entitled to subscribe the newly issued shares (Record Date) on 19 July 2025 (However, the aforesaid rights is subject to the approval from the shareholders' meeting of the Company), and determination of the subscription period for the newly issued ordinary shares offered to the existing shareholders on 18 – 22 August 2025. (5 business days)

In addition, the Board of Directors deemed appropriate to propose to the shareholders' meeting to consider and approve the delegation of power to the Board of Directors and/or the Chief Executive Officer to have the authority to consider and determine any other details necessary and related to the entering into the Rights Offering Transaction (any changes in details shall not affect the price range and conditions as approved by the shareholders), including but not limited to:

- (1) To determine or amend any details related to the Rights Offering Transaction, to determine the offering dates, subscription period, and payment for shares;
- (2) To sign the applications, waiver request form, notices, and any documents related to the Rights Offering Transaction, including contacting, applying the application or request for a waiver, submitting any other documents to officials or representatives of any relevant agencies, and listing the newly issued ordinary shares as a listed security on the Stock Exchange of Thailand (the "SET"); and
- (3) To carry out other actions necessary and relevant to complete the Rights Offering Transaction.

2.2 Actions to be taken by the Company in case of a fraction of shares

In the case that there are fractions of the newly issued ordinary shares resulting from the allocation to each shareholder in proportion to their shareholding under the Rights Offering Transaction, such fractions of shares shall be rounded off.

3. Schedule of the shareholders' meeting to approve the capital increase and the allocation of the newly issued shares

The Extraordinary General Meeting No. 1/2025 of the Company is set on 9 July 2025 at 14:00 hrs., at The Town Hall room, 3rd Floor, 999/9 the Offices at Centralworld, RAMA 1 Road, Pathum Wan, Pathum Wan, Bangkok 10330 and the date for determining the list of shareholders who are entitled to attend the Extraordinary General Meeting No. 1/2025 of the Company (Record Date) is set on 10 June 2025.

4. Application for approval of the capital increase/allocation of newly issued shares by the relevant governmental agencies and approval conditions

- 4.1 The Company shall obtain approval from the Extraordinary General Meeting of Shareholders No. 1/2025 to increase the registered capital;
- 4.2 The Company shall register the capital increase, and the change of the paid-up capital with the Department of Business Development, Ministry of Commerce; and
- 4.3 The Company shall submit applications to the SET for the approval of the newly issued ordinary shares for the Rights Offering Transaction to be listed on the SET.

5. Objectives of the capital increase and plans for utilizing the proceeds received from the capital increase

The Company shall use the proceeds received from the offering of the newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Rights Offering), approximately THB 5,895,840,787.20 for the following objectives:

Objectives	Estimated amount (THB million)	Time period for use of proceeds
1. For investment in the new businesses of the Company and/or its subsidiaries in the future, including but not limited to the securities businesses and the financial businesses, both domestically and internationally	4,852	2025
2. To be used to development of Trading System	200	2025 - 2026
3. To be used to repay the loan debt of the Company and/or its subsidiaries	245	2025
4. To be used as working capital of the Company and/or its subsidiaries	599	2025
Total	5,896	

Remarks: The objectives of proceeds utilization stated above are subject to change depending on the Company's operational circumstances and appropriateness. Any desire by the Company to amend the objectives of proceeds utilization must comply with the notifications, rules, or relevant laws (if any). In this regard, the allocated amount and timeframe of allocation are subject to adjustment depending on the operational circumstances and appropriateness.

6. Benefits which the Company will receive from the capital increase/allocation of newly issued shares

- 6.1** The Company will have more liquidity as the capital increase will be used as working capital. This will help strengthen its financial position and stabilize the Company's group's business.
- 6.2** Prepare the Company for business operations, by increasing the flexibility of the Company's capital structure and having sufficient funds for current and future operations, including business expansion of the Company and/or its subsidiaries.

- 6.3** The Company will have a stronger financial position, which will help enhance the stability of the Company's group in both core and related businesses, which will be beneficial to the overall business development of the Company.

7. Benefits which the shareholders will receive from the capital increase/allocation of newly issued shares

7.1 Dividend policy

The Company has a policy to pay dividends to the shareholders at a rate of not less than 40 percent of the net profit from the Company's separate financial statements after deducting corporate income tax and allocation of reserves as required by the laws and the Articles of Associations of the Company. However, the dividend payment may be less than the rate specified above considering various factors, such as economic conditions, operating results, financial position of the Company, cash flow, working capital, investment plan and business expansion, debt burden, conditions and limitations as specified in the loan agreement and other suitability. The Board of Directors will use their due care in considering this. In addition, the annual dividend payments must be approved by the shareholders' meeting, except for the payment of interim dividends, which the Board of Directors may approve the payment of interim dividends from time to time when the Company has sufficient profit to be able to do so. Nonetheless, the said dividend payment shall be reported to the subsequent shareholders' meeting. The Company's dividend payment must not conflict with or contradict the applicable laws.

7.2 Rights to receive dividend payment

Subscribers of the newly issued ordinary shares will have the right to receive dividends from the Company's operations provided that the subscribers have already been registered as a shareholder of the Company's newly issued ordinary shares with the name appearing as a shareholder in the share register book of the Company and the Company has announced the payment of dividends in accordance with the relevant policy, applicable laws, and regulations.

8. Other details necessary for shareholders' consideration and approval of the capital increase/allocation of newly issued shares

8.1 Impact on existing shareholders from the issuance and offering of the newly issued ordinary shares to the company's existing shareholders in proportion to their shareholding

8.1.1 Price Dilution

Since the offering price of the newly issued ordinary shares at THB 1.60 per share is higher than the market price of the Company's shares before the offering of the ordinary shares of the Company. Therefore, there is no price dilution.

In this regard, the market price before the offering is equal to the weighted average price of the past 7 consecutive business days before the meeting of the Board of Directors No. 6/2025 on 22 May 2025 (i.e., between 13 – 21 May 2025) (Source: SETSMART) which is equal to THB 1.22.

8.1.2 Earnings Dilution

Due to the operation deficit in 2024, the Company is unable to calculate the effect on profit sharing (Earnings Per Share Dilution).

8.1.3 Control Dilution

After issuing and offering the newly issued ordinary shares to all existing shareholders in proportion to their shareholding, the voting rights of the shareholders in the Company will not be affected if all existing shareholders exercise their rights to subscribe to the newly issued shares in proportion to their shareholding.

8.2 Benefits to the shareholders compared to earnings dilution or control dilution

When comparing the benefits that the shareholders would receive from the Rights Offering Transaction to the potential earnings dilution or control dilution resulting from the Rights Offering Transaction detailed above, the Company is of the opinion that the said offering of the newly issued ordinary shares will be more advantageous to the shareholders as it will increase the Company's liquidity. The proceeds received from the capital increase will be used as working capital which will strengthen the Company's financial position and stabilize the Company's business, by having sufficient funds to operate and expand the Company's business in the future.

8.3 Opinion of the Board of Directors

8.3.1 Reason and necessity of capital increase

The Board of Directors is of the opinion that the Company needs to increase its registered capital and issue new ordinary shares to existing shareholders in proportion to their shareholding (Right Offering). Since the proceeds from the capital increase will be used as working capital of the Company to enhance liquidity in its core business operations and related businesses, including the expansion of business of the Company and/or its subsidiaries in the future, including but not limited to the securities businesses and the financial businesses, both domestically and internationally.

In this regard, upon considering various methods of capital procurement, the Board of Directors opined that the issuance and offering of the newly issued ordinary shares in proportion to their shareholding (Rights Offering) is a suitable means of fundraising, as the Company will receive funds in a short period without affecting the shareholders from the control dilution.

8.3.2 Feasibility of the plan for use of proceeds

The Company expects to proceed with the issuance and offering of the newly issued ordinary shares to existing shareholders in proportion to their shareholding (Rights Offering) and obtain funds from the offering of the newly issued ordinary shares within 3 months from the date that the shareholders' meeting approved the capital increase and the offering of the newly issued ordinary shares. In this regard, the Company will utilize the proceeds received from such capital increase for the purposes specified above in Item 5.

8.3.3 Reasonableness of the capital increase

The Board of Directors opined that the capital increase to be offered to the existing shareholders in proportion to their shareholding (Rights Offering) is reasonable and aligns with the best interests of the Company and its shareholders as the Company plans to utilize the proceeds from this fundraising for the purposes specified above in Item 5. Furthermore, this capital increase will strengthen the Company's financial stability, enabling the Company to have capital for business expansion and fortify its financial position. Additionally, it will enhance the competitiveness and continuous growth and development of the Company's business. As a result, the Company will be able to generate good returns for its shareholders.

8.3.4 Potential impacts on the company's business, financial position, and operating results as a result of the capital increase and implementation of plan for use of proceeds

The Board of Directors opined that the issuance and offering of the newly issued ordinary shares will be advantageous to the Company's business operations. The Company will be able to utilize the proceeds received from the capital increase for the purposes specified above in Item 5, which will benefit the Company's business expansion, drive higher profits, and contribute to strengthening stability in the Company's financial position. Additionally, it will enhance the Company's capital reserve ratio. Moreover, the Company will maintain financial stability by having a competitive capital ratio that can compete with its competitors.

8.4 Certification of the Company's Directors

In the case where the directors of the Company fail to perform their duties in compliance with the applicable laws, objectives, the Articles of Association of the Company, and the resolutions of the shareholders' meeting, with honesty and due care in protecting the interests of the Company relating to the capital increase by the action or refraining from action which is a failure to perform such duties and causing damage to the Company, the Company can claim compensation from such director(s). However, if the Company does not claim such compensation, the shareholder(s) holding shares collectively not less than 5 percent of the total issued shares may notify the Company to make such claim. If the Company does not proceed as notified by the shareholder(s),

such shareholder(s) make file a lawsuit to claim damages from the said director(s) on behalf of the Company according to Section 85 of the Public Limited Companies Act B.E. 2535 (1992) (as amended). In addition, if the action or refraining from any action by the director(s) is a failure to perform duties in accordance with the applicable laws, objectives, the Articles of Association of the Company, and the resolutions of the shareholders' meeting with honesty and due care in protecting the interests of the Company relating to the capital increase, the director(s) shall be responsible for returning such benefits to the Company, or the shareholder(s) who hold the shares with the voting rights of collectively not less than 5 percent of the total number of voting rights may request the Company to demand such benefits. If the Company fails to take action as requested by the shareholder(s) within 1 month from the date of the request, such shareholder(s) may exercise their rights to file a lawsuit to recover the benefits from such director(s) on behalf of the Company according to Section 89/18 of the Securities and Exchange Act B.E. 2535 (1992) (as amended).

9. **Schedule of actions in case the Board of Directors passes a resolution to approve the capital increase/allocation of newly issued shares:**

No.	Actions	Date
1.	Board of Directors Meeting No. 6/2025	22 May 2025
2.	Date for determining the names of shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2025 (Record Date)	10 June 2025
3.	Date of the Extraordinary General Meeting of Shareholders No. 1/2025	9 July 2025
4.	Register the increase in registered capital with the Ministry of Commerce	within 14 days from the date of the shareholders' meeting resolved to increase the registered capital
5.	Date to determine the names of shareholders who are entitled to subscribe for the newly issued ordinary shares in proportion to their shareholding (Record Date)	29 July 2025
6.	Subscription and payment date for the newly issued ordinary shares in proportion to shareholding (Rights Offering)	During 18 – 22 August 2025 (5 business days)
7.	Register the increase in paid-up capital with the Ministry of Commerce	Within 14 days from the date of subscription and payment for the newly issued ordinary shares
8.	List the newly issued ordinary shares of the Company from the Rights Offering Transaction on the SET	To be informed

The Company hereby certifies that the information in this report is correct and complete in all respects.

Please be informed accordingly.

Singature -Mr. Chuangchai Nawongs-
(Mr. Chuangchai Nawongs)
Authorized Director

Singature - Mr. Somphop Keerasuntonpong -
(Mr. Somphop Keerasuntonpong)
Authorized Director

Finansia X Public Company Limited

Documents or identification evidence required for attending the meetings and meeting registration

A. Registration for attending the shareholders' meeting

Shareholders or their proxies may attend the Extraordinary General Meeting of Shareholders No. 1/2025 (the “**Meeting**”) in person at Town Hall room, 3rd Floor, The Offices at CentralWorld, Rama 1 Road, Pathum Wan, Pathum Wan, Bangkok, as detailed in the Map of the Shareholders' Meeting Venue (Enclosure 8). The Company will begin the registration for attendance at the Meeting from 12:00 p.m. onwards at the registration area at the Meeting venue. The registration procedures are as follows:

1. In case the shareholder attends the Meeting in person:

- 1.1 Contact the registration area and present the identification documents or evidence for attending the Meeting, as detailed in B.
- 1.2 Receive the ballot for each agenda item.

2. In case the shareholder attends the Meeting via proxy:

The Company has prepared Proxy Forms A, B, and C for shareholders, in accordance with the formats specified by the Department of Business Development, Ministry of Commerce, to allow shareholders who are unable to attend the Meeting in person to appoint another person or one of the Company's independent directors as proxy, as nominated by the Company.

2.1 Appointment of the Company's independent director as proxy

In case shareholders appoints the Company's independent director, please submit only one of the completed proxy forms, duly filled out and signed by the grantor, along with the identification documents or evidence for attending the Meeting as detailed in B, to the Company Secretary via email at fsx.companysecretary@finansiax.com, or by post to the Office of the Company Secretary and Shareholder Engagement, Finansia X Public Company Limited, 719 Mint Tower, 8th Floor, Banthat Thong Road, Wang Mai, Pathum Wan, Bangkok 10330, or by fax at 02 680 0769 within 2 July 2025, so that the Company may forward the documents to the designated independent director to proceed as proxy accordingly. The Company will facilitate the affixing of duty stamps on the proxy forms for both shareholders and proxies.

2.2 Appointment of another person as proxy for attending the Meeting

- 2.2.1 Please contact document verification area and submit the documents as detailed in B.
- 2.2.2 Contact the registration area and submit the verified documents as stated on 2.2.1 above.
- 2.2.3 Receive the ballot for each agenda item.
- 2.2.4 For convenience and to avoid errors in registration process, and to provide shareholders with an opportunity to correct any registration errors, the shareholders may submit copy of the proxy form together with required supporting documents or evidence to the Company in advance for verification purposes prior to the Meeting. The Company kindly requests that shareholders send the documents no later than 5:00 p.m. (Bangkok time, Thailand) on 2 July 2025 via email at fsx.companysecretary@finansiax.com, or by post to the Office of the Company Secretary and Shareholder Engagement, Finansia X Public Company Limited, 719 Mint Tower, 8th Floor, Banthat Thong Road, Wang Mai, Pathum Wan, Bangkok 10330, or by fax at 02 680 0769. Please clearly specify your name, address, or contact details so that the Company can contact the shareholder in return.

The Company reserves the right to request any additional documents required for registration to verify the accuracy of the information.

B. Identification documents or evidence for attending the Meeting**1. In case the shareholder attends the Meeting in person:**

- Notification of Meeting (Registration Form with Barcode): For Thai individual shareholders, please show an original copy issued by a government agency that includes the shareholder's photograph and is still valid, such as ID card, official identification card, or passport, or provide a certified true copy of document issued by a government agency that includes the shareholder's photograph and is still valid, such as ID card, official identification card, or passport.
- For foreign individual shareholders, please provide a copy of an alien identification card, passport, or a document used in lieu of a passport.
- In the case of a change in name-surname of a shareholder, please present a copy of evidence certifying such change, with a certified true copy.

2. In case the shareholder attends the Meeting via proxy:

- If shareholders are unable to attend the Extraordinary General Meeting of Shareholders No. 1/2025, they may appoint any person as their proxy or designate the Company's independent director to vote on their behalf.
- In case shareholders represent at the Meeting by appointing the Company's independent director to vote on his/her behalf, the shareholders may choose to appoint the following Company's independent director:
 - Pol. Gen. Visanu Prasattongosoth (Independent Director and Chairman of the Audit Committee)
 - Mr. Kittisak Bencharit (Independent Director and member of the Audit Committee)
 - Mr. Akarat Na Ranong (Independent Director and member of the Audit Committee)
- Shareholders wishing to delegate a proxy are requested to authorize only one proxy to attend the Meeting and vote.
- The proxy grantor can indicate their voting preferences on each agenda item of the Meeting, whether they agree, disagree, or choose to abstain, as specified in the proxy form. The proxy will then vote according to the grantor's wishes.

Required documents for the appointment of proxy:

- Notification of Meeting (Registration Form with Barcode)
- Proxy Form, which is completely filled in all items together with duly signed by both the grantor and proxy.
- In the case of Thai individual shareholder, certified true and correct copy of the grantor's citizen identification card or civil servant identification card are required to be presented.
- In the case of foreign individual shareholders, certified true and correct copy of the grantor's certification of alien registration or passport or documents used in lieu of passport are required to be presented.
- If the shareholder is a juristic person:
 - Thai juristic person: Please attach a copy of Affidavit issued by the Ministry of Commerce or competent authority not exceeding 6 months, certified true and correct by the authorized director(s) of such juristic person and affixed company seal (if any), along with certified true and correct copy of citizen identification card or civil servant identification card of the authorized director(s) who sign certified true copy.
 - Foreign juristic person: Please attach a copy of Certificate of Incorporation, Affidavit, or a document under another title issued by a competent authority of the country where the juristic person is domiciled, showing the names of the authorized director(s), the conditions or their signing authority, and the location of the head office, certified true and correct by the authorized director(s) of such juristic person and affixed company seal (if any), along with certified true and correct copy of an alien identification card, passport, or a document used in lieu of a passport of the authorized director(s) which shall be certified by competent authority or notary public not exceeding 1 year.

Any document not originally issued in English must be accompanied by an English translation, certified for accuracy by the shareholder. Such documents shall be certified by competent authority or notary public not exceeding 1 year.

- In the case of foreign institutional investors which appoint commercial bank as Custodian and have passed the Know Your Customers (KYC) and Customer Due Diligence (CDD) processes of the Custodian bank, the Custodian bank is entitled to the rights as confer by proxy form from shareholders without any further identification documents of the shareholders. The Custodian shall provide the Proxy Form C, which can be downloaded at www.finansiax.com and present the documents as follows:

- The power of attorney granted by the shareholder authorizing the Custodian to execute the proxy form on their behalf
- A certification letter confirming that the signatory of the proxy form is authorized to conduct Custodian business

Any document not originally issued in English must be accompanied by an English translation, certified for accuracy by the shareholder. Such documents shall be certified by competent authority or notary public not exceeding 1 year.

3. In case the shareholder deceases

An administrator shall present in the Meeting in person or by proxy. Court's order appointing administrator certified by such administrator shall be presented.

4. In case the shareholder is a minor

Parent or legal guardian of the shareholder shall present in the Meeting in person or by proxy. Copy of House Registration of the shareholder shall also be presented.

5. In case the shareholder is incompetent or quasi-incompetent

A guardian or custodian of the shareholder shall present in the Meeting in person or by proxy. Court's order appointing guardian or custodian certified by such guardian or custodian shall be presented.

C. The Company will not accept registration or allow shareholders and/or proxy holders to attend the Shareholders' Meeting in the following cases:

1. A copy of the corporate documents of Thai juristic person issued exceeding 6 months prior to the date of the Shareholders' Meeting, or the copy of the document of foreign juristic person certified by a competent authority or a notary public issued more than one 1 year prior.
2. The proxy form is not signed by the grantor and/or the grantee.
3. The proxy form contains amendments that have not been initialed by the grantor at every point of amendment.
4. Identification documents for the grantor and/or the grantee are incomplete for registration.

Remark: Copies of the documents presented as mentioned above may contain Sensitive Data, e.g., race, religion, blood type, which the Company has no intention or policy to collect, use, and/or disclose. Shareholders are therefore requested to redact or obscure such sensitive personal data before submitting the documents to the Company. If the shareholder fails to do so, the Company reserves the right to redact or obscure such information on their behalf. However, in cases where the Company is technically unable to do so, such documents will be retained solely as part of the shareholder's identity verification record.

Guidelines for Vote Casting, Vote Counting and Announcement of Voting Results

Guidelines for vote casting

General agenda:

1. One (1) share shall be entitled to one (1) vote. Shareholder or proxy shall cast only one vote for approval, disapproval or abstention, and cannot split votes in each agenda item (except voting of the Custodian).
2. In case of proxy:
 - 2.1 The proxy shall vote in accordance with the determination given by the shareholder as specified in the Proxy Form. Any vote not in accordance with the Proxy Form is deemed to be invalid and shall not be counted as the vote of the shareholder.
 - 2.2 In case the shareholder does not specify the determination, or the determination is unclear, or the Meeting considers or resolves any agenda other than that specified in the Proxy Form, or there is any change or increment of fact, the proxy shall be authorized to consider and vote on such matter as he or she deems appropriate.

Voting procedures

The Chairman or a person assigned by the Chairman shall inform the Meeting the details of voting procedures as follows:

1. The Chairman or a person assigned by the Chairman shall propose the Meeting to vote in each agenda by asking the meeting whether there is any shareholder or proxy who disapproves or abstains from voting.
2. Shareholders or proxies who disapprove or abstain from voting shall raise their hands, while shareholders or proxies who approve are not required to raise their hands. The rest of the shareholders who do not vote “disapprove” or “abstain” shall be considered as votes of approval. Shareholder or proxies shall vote only in one manner, except for the vote of Custodian, who may split their votes as specified in the Proxy Form.

Resolution of the meeting shall comprise of votes as follows:

- General case: the resolution shall be passed by a simple majority vote of the shareholders present at the meeting and casting their votes.
- In other case in which the law or the Company’s Articles of Association stipulated otherwise: the resolution shall conform to the law or the Company’s Articles of Association which the Chairman shall inform the Meeting before voting in each agenda.
 1. In the event of a tie vote, the Chairman of the meeting shall have a casting vote.
 2. A shareholder who has any special interest in any agenda cannot vote on such agenda. A shareholder having special interest or proxy of such agenda, such shareholder may be invited by the Chairman to temporarily leave the meeting.

Counting and notification of the voting results

Prior to the Meeting, the Chairman or a person assigned by the Chairman shall inform the vote counting procedure to the Meeting before the consideration of the first agenda. The Company shall conduct the vote counting in each agenda from the votes of shareholder or proxy presented at the Meeting. The vote result of every agenda shall be informed to the Meeting before the Meeting is adjourned.

Duty Stamp of
THB 20

Proxy Form A

Written at _____

Date _____ Month _____ Year _____

(1) I/We _____ Nationality _____

Residing at _____ Street _____ Sub-district _____

District _____ Province _____ Postal Code _____

(2) Being a shareholder of **Finansia X Public Company Limited**, holding the total amount of _____ shares

and have the right to vote equal to _____ votes as follows:

Ordinary shares _____ shares and have the right to vote equal to _____ votes

Preferred shares _____ shares and have the right to vote equal to _____ votes

(3) Hereby appoint

(1) _____ Age _____ years

Residing at _____ Street _____ Sub-district _____

District _____ Province _____ Postal Code _____

Email _____ Phone number _____, or

(2) _____ Age _____ years

Residing at _____ Street _____ Sub-district _____

District _____ Province _____ Postal Code _____

Email _____ Phone number _____, or

(3) _____ Age _____ years

Residing at _____ Street _____ Sub-district _____

District _____ Province _____ Postal Code _____

Email _____ Phone number _____

Anyone of the above as my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting of Shareholders No. 1/2025 to be held on 9 July 2025 at 2:00 p.m., at Town Hall room, 3rd Floor, The Offices at CentralWorld, Rama 1 Road, Pathum Wan, Pathum Wan, Bangkok, or such other date, time and place as the Meeting may be adjourned.

Any acts performed by the proxy in the meeting shall be deemed the actions performed by myself/ourselves.

Signed _____ Grantor
(_____)

Signed _____ Proxy
(_____)

Signed _____ Proxy
(_____)

Signed _____ Proxy
(_____)

<p>Remark: The shareholder shall grant proxy to only one proxy to attend and vote in the Meeting. The number of shares may not be divided to more than one proxy in order to vote.</p>
--

หนังสือมอบฉันทะ แบบ ข.
Proxy Form B

อากรแสตมป์
20 บาท
Duty Stamp of
THB 20

เลขทะเบียนผู้ถือหุ้น _____ เขียนที่ _____
Shareholder registration number Written at
วันที่ _____ เดือน _____ พ.ศ. _____
Date Month Year

(1) ข้าพเจ้า _____ สัญชาติ _____
I/We Nationality
อยู่บ้านเลขที่ _____ ซอย _____ ถนน _____ ตำบล/แขวง _____
Residing/located at Soi Road Sub-district
อำเภอ/เขต _____ จังหวัด _____ รหัสไปรษณีย์ _____
District Province Postal Code

(2) เป็นผู้ถือหุ้นของ บริษัท ฟินันเซีย เอกซ์ จำกัด (มหาชน) (“บริษัทฯ”)
Being a shareholder of **Finansia X Public Company Limited (the “Company”)**
โดยถือหุ้นจำนวนทั้งสิ้นรวม _____ หุ้น และออกเสียงลงคะแนนได้เท่ากับ _____ เสียง ดังนี้
Holding a total of _____ shares and having the vote equal to _____ votes as follows:
☐ หุ้นสามัญ _____ หุ้น ออกเสียงลงคะแนนได้เท่ากับ _____ เสียง
Ordinary share _____ shares having the vote equal to _____ votes
☐ หุ้นบุริมสิทธิ _____ หุ้น ออกเสียงลงคะแนนได้เท่ากับ _____ เสียง
Preference share _____ shares having the vote equal to _____ votes

(3) ขอมอบฉันทะให้ (กรุณาเลือกข้อใดข้อหนึ่ง)
Hereby appoint (Please choose one option)

กรณีเลือกข้อ 1. ให้ทำเครื่องหมาย ☒ และระบุ
รายละเอียดของผู้รับมอบฉันทะ
If choosing No. 1 please mark ☒ and
provide details of the proxies.

1. ☐ ชื่อ _____ อายุ _____ ปี
Name Age years
บ้านเลขที่ _____ ถนน _____ ตำบล/แขวง _____
Residing at Road Sub-district
อำเภอ/เขต _____ จังหวัด _____ รหัสไปรษณีย์ _____
District Province Postal Code

อีเมล _____ หมายเลขโทรศัพท์มือถือ _____ หรือ
 E-mail _____ Mobile Number _____ or
 ชื่อ _____ อายุ _____ ปี
 Name _____ Age _____ years
 บ้านเลขที่ _____ ถนน _____ ตำบล/แขวง _____
 Residing at _____ Road _____ Sub-district _____
 อำเภอ/เขต _____ จังหวัด _____ รหัสไปรษณีย์ _____
 District _____ Province _____ Postal Code _____
 อีเมล _____ หมายเลขโทรศัพท์มือถือ _____
 E-mail _____ Mobile Number _____

กรณีเลือกข้อ 2. ให้ทำเครื่องหมาย ☒ และเลือก
 กรรมการอิสระคนใดคนหนึ่ง

If choosing No. 2 please mark ☒ and select
 one of the independent directors.

2. ☐ กรรมการอิสระของบริษัทฯ ดังต่อไปนี้

The independent directors of the Company as follows:

- ☐ พล.ต.อ. วิสณุ ปราสาททองโอสภ หรือ
 Pol. Gen. Visanu Prasattongsoth or
☐ นายกิตติศักดิ์ เบญจฤทธิ์ หรือ
 Mr. Kittisak Bencharit or
☐ นายอัศวรัตน์ ณ ระนอง
 Mr. Akarat Na Ranong

ทั้งนี้ ในกรณีที่กรรมการอิสระผู้รับมอบฉันทะไม่สามารถเข้าประชุมได้ ให้กรรมการอิสระคนอื่นเป็นผู้รับมอบฉันทะแทน
 (ข้อมูลของกรรมการอิสระปรากฏตามสิ่งที่ส่งมาด้วย 7)

In the case where the independent director who is appointed as the proxy is unable to attend the
 meeting, one of the other independent directors shall be appointed as the proxy in replacement.
 (Details of the Independent Directors are set out in Enclosure 7)

คนหนึ่งคนใดเพียงคนเดียวเป็นผู้แทนของข้าพเจ้าเพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2568 ในวันที่ 9 กรกฎาคม
 2568 เวลา 14.00 น. ณ ห้องประชุม Town Hall ชั้น 3 อาคาร ดี ออฟฟิศสแคว เซ็นทรัลเวิลด์ ถนนพระราม 1 แขวงปทุมวัน เขตปทุมวัน กรุงเทพมหานคร 10330
 หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

Anyone of these persons as my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting of Shareholders No. 1/2025
 on 9 July 2025, at 2:00 p.m., at Town Hall room, 3rd Floor, The Offices at CentralWorld, Rama 1 Road, Pathum Wan, Pathum Wan, Bangkok 10330
 or such other date, time or place as the meeting may be held.

- (4) ข้าพเจ้ามอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้
 I/we hereby grant my/our proxy to vote at the meeting on my/our behalf as follow:

วาระที่ 1 รับรองรายงานการประชุมสามัญผู้ถือหุ้นประจำปี 2568

Agenda 1 To certify the minutes of the 2025 Annual General Meeting of Shareholders

- ☐ ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The proxy shall have the right to consider and vote on my/our behalf as he/she deems appropriate.
- ☐ ให้ผู้รับมอบอำนาจออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy shall vote in accordance with my/our instruction as follows:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> จดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ 2 พิจารณานุมัติการลดทุนจดทะเบียนของบริษัทฯ จำนวน 545,587,432 บาท จากทุนจดทะเบียนเดิม จำนวน 1,855,774,275.20 บาท เป็น ทุนจดทะเบียน จำนวน 1,310,186,843.20 บาท โดยการตัดหุ้นสามัญที่ยังไม่ได้ออกจำหน่าย จำนวน 340,992,145 หุ้น มูลค่าหุ้นที่ตราไว้ หุ้นละ 1.60 บาท และพิจารณานุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4. เพื่อให้สอดคล้องกับการลดทุนจดทะเบียนของบริษัทฯ

Agenda 2 To consider and approve the reduction of the registered capital of the Company in the amount of THB 545,587,432 from the existing registered capital of THB 1,855,774,275.20 to the registered capital of THB 1,310,186,843.20 by cancelling 340,992,145 unissued shares, with a par value of THB 1.60 per share and to consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company to be in line with the reduction of the Company's registered capital

- ☐ ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The proxy shall have the right to consider and vote on my/our behalf as he/she deems appropriate.
- ☐ ให้ผู้รับมอบอำนาจออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy shall vote in accordance with my/our instruction as follows:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> จดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ 3 พิจารณานุมัติการเพิ่มทุนจดทะเบียนของบริษัทฯ จำนวน 5,895,840,787.20 บาท จากทุนจดทะเบียนเดิม จำนวน 1,310,186,843.20 บาท เป็น ทุนจดทะเบียนจำนวน 7,206,027,630.40 บาท โดยการออกหุ้นสามัญเพิ่มทุนจำนวน 3,684,900,492 หุ้น มูลค่าหุ้นที่ตราไว้หุ้นละ 1.60 บาท และการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4. เพื่อให้สอดคล้องกับการเพิ่มทุนจดทะเบียนของบริษัทฯ

Agenda 3 To consider and approve the increase of the registered capital of the Company in the amount of THB 5,895,840,787.20 from the existing registered capital of THB 1,310,186,843.20 to the registered capital of THB 7,206,027,630.40 by issuing the newly issued ordinary shares in the amount of 3,684,900,492 shares, with a par value of THB 1.60 per share and the amendment to Clause 4. of the Memorandum of Association of the Company to be in line with the increase of the Company's registered capital

- ☐ ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The proxy shall have the right to consider and vote on my/our behalf as he/she deems appropriate.
- ☐ ให้ผู้รับมอบอำนาจออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy shall vote in accordance with my/our instruction as follows:
- | | | |
|-----------------------------------|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> เห็นด้วย | <input type="checkbox"/> ไม่เห็นด้วย | <input type="checkbox"/> จดออกเสียง |
| Approve | Disapprove | Abstain |

วาระที่ 4 พิจารณาอนุมัติการจัดสรรหุ้นสามัญเพิ่มทุนของบริษัทฯ จำนวนไม่เกิน 3,684,900,492 หุ้น มูลค่าหุ้นที่ตราไว้หุ้นละ 1.60 บาท เพื่อเสนอขายต่อผู้ถือหุ้นเดิมตามสัดส่วนการถือหุ้น (Rights Offering)

Agenda 4 To consider and approve the allocation of the newly issued ordinary shares of the Company in the amount of not exceeding 3,684,900,492 shares, with a par value of THB 1.60 per share to the existing shareholders in proportion to their shareholding (Rights Offering).

☐ ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy shall have the right to consider and vote on my/our behalf as he/she deems appropriate.

☐ ให้ผู้รับมอบอำนาจออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy shall vote in accordance with my/our instruction as follows:

☐ เห็นด้วย

Approve

☐ ไม่เห็นด้วย

Disapprove

☐ งดออกเสียง

Abstain

วาระที่ 5 พิจารณาเรื่องอื่น ๆ (ถ้ามี)

Agenda 5 To consider other matters (if any).

☐ ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy shall have the right to consider and vote on my/our behalf as he/she deems appropriate.

☐ ให้ผู้รับมอบอำนาจออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy shall vote in accordance with my/our instruction as follows:

☐ เห็นด้วย

Approve

☐ ไม่เห็นด้วย

Disapprove

☐ งดออกเสียง

Abstain

(5) การลงคะแนนเสียงของผู้รับมอบอำนาจในวาระใดที่ไม่เป็นไปตามที่ระบุไว้ในหนังสือมอบอำนาจนี้ ให้ถือว่าการลงคะแนนเสียงนั้นไม่ถูกต้องและไม่ใช้เป็นการลงคะแนนเสียงของข้าพเจ้าในฐานะผู้ถือหุ้น

If the proxy does not vote in accordance with my/our voting instructions specified herein, such vote shall be invalid and shall not be deemed as my/our behalf as a shareholder.

(6) ในกรณีที่ข้าพเจ้าไม่ได้ระบุความประสงค์ในการออกเสียงลงคะแนนในวาระใดไว้หรือระบุไว้ไม่ชัดเจนหรือในกรณีที่ประชุมมีการพิจารณาหรือ ลงมติในเรื่องใด นอกเหนือจากเรื่องที่ระบุไว้ข้างต้น รวมถึงกรณีที่มีการแก้ไขเปลี่ยนแปลงหรือเพิ่มเติมข้อเท็จจริงประการใด ให้ผู้รับมอบอำนาจมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

In the event that I/we have not specified or have not clearly specified my/our voting instruction in any agenda, or in the event that the meeting considers or passes resolutions in any matters other than those specified above, including in the event that there is any amendment or addition of any facts, the proxy shall have the right to consider and vote on my/our behalf as he/she deems appropriate in all respects.

กิจการใดที่ผู้รับมอบฉันทะกระทำลงไปในการประชุมนั้น เว้นแต่กรณี que ผู้รับมอบฉันทะไม่ออกเสียงตามที่เจ้าพเจ้าระบุในหนังสือมอบฉันทะให้ถือเสมือนว่าเจ้าพเจ้าได้กระทำ
เองทุกประการ

Any acts performed by the proxy in the meeting, except in the event that the proxy does not vote in accordance with my/our voting instructions specified herein, shall be deemed the actions performed by myself/ourselves.

ลงชื่อ/Signed _____ ผู้มอบฉันทะ/Grantor
(_____)

ลงชื่อ/Signed _____ ผู้รับมอบฉันทะ/Proxy
(_____)

ลงชื่อ/Signed _____ ผู้รับมอบฉันทะ/Proxy
(_____)

หมายเหตุ/Remarks

1. ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้
Shareholder who appoints a proxy shall appoint only one proxy to attend and vote at the meeting and may not split his/her votes to different proxies to vote separately.
2. ในกรณีที่มิวาระที่จะพิจารณาในการประชุมมากกว่าวาระที่ระบุไว้ข้างต้น ผู้มอบฉันทะสามารถระบุเพิ่มเติมได้ในใบประจำต่อแบบ หนังสือมอบฉันทะแบบ ข. ตามแบบ
In the case where there are agenda other than those specified above, additional details may be specified in the Attachment to this Proxy Form B.

ใบประจำต่อแบบหนังสือมอบฉันทะ แบบ ข.

Attachment to Proxy Form B

การมอบฉันทะในฐานะเป็นผู้ถือหุ้นของ บริษัท ฟินันเซีย เอกซ์ จำกัด (มหาชน) ในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2568 ในวันที่ 9 กรกฎาคม 2568 เวลา 14.00 น. ณ ห้องประชุม Town Hall ชั้น 3 อาคาร ดี ออฟฟิศ แอค เซ็นทรัลเวิลด์ ถนนพระราม 1 แขวงปทุมวัน เขตปทุมวัน กรุงเทพมหานคร 10330 หรือที่จะพึงเลื่อนไปในวัน เวลา หรือสถานที่อื่นด้วย

The appointment of proxy by a shareholder of **Finansia X Public Company Limited** for the Extraordinary General Meeting of Shareholders No. 1/2025 on 9 July 2025, at 2:00 p.m., at Town Hall room, 3rd Floor, The Offices at CentralWorld, Rama 1 Road, Pathum Wan, Pathum Wan, Bangkok 10330 or such other date, time or place as the meeting may be held.

☐ วาระที่ _____ เรื่อง _____

Agenda

Re:

☐

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy shall have the right to consider and vote on my/our behalf as he/she deems appropriate.

☐

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy shall vote in accordance with my/our instruction as follows:

☐

เห็นด้วย

☐

ไม่เห็นด้วย

☐

งดออกเสียง

Approve

Disapprove

Abstain

☐ วาระที่ _____ เรื่อง _____

Agenda

Re:

☐

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

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The proxy shall vote in accordance with my/our instruction as follows:

☐

เห็นด้วย

☐

ไม่เห็นด้วย

☐

งดออกเสียง

Approve

Disapprove

Abstain

☐ วาระที่ _____ เรื่อง _____

Agenda

Re:

☐

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy shall have the right to consider and vote on my/our behalf as he/she deems appropriate.

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ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy shall vote in accordance with my/our instruction as follows:

☐

เห็นด้วย

☐

ไม่เห็นด้วย

☐

งดออกเสียง

Approve

Disapprove

Abstain

The Company's Articles of Association concerning shareholders' meeting

Chapter 6

Shareholders' meeting

Section 36

The Board of Directors shall convene the Annual General Meeting of Shareholders within four (4) months of the end of the fiscal year of the Company.

Shareholders' meetings other than those specified above shall be called Extraordinary General Meetings of Shareholders. The Board of Directors may convene an Extraordinary General Meeting of Shareholders whenever it deems appropriate.

One or more shareholders holding shares with the amount not less than ten (10) percent of the total issued shares can make a written request to the Board of Directors to call an Extraordinary General Meeting at any time, but matters and reasons for calling such meeting shall be clearly stated in such request. The Board of Directors shall proceed to call a shareholders' meeting to be held within forty-five (45) days of the date of receipt of such request from the said shareholders.

In the case where the Board of Directors fails to arrange the meeting within the period specified in paragraph three, the shareholders who subscribed their names or along with other shareholders amounting as given are entitled to hold the meeting within forty-five (45) days of the lapse of the due date in paragraph three. In such case, the meeting shall be considered as a meeting called by the Board of Directors where the company must be accountable for any essential expenses incurred from the meeting and facilitate the meeting as appropriate.

In the event that the shareholders' meeting called in accordance with paragraph four does not meet the meeting quorum requirements as specified in Section 38, the shareholders who called for the meeting shall cover the expenses themselves.

Section 37

To convene a shareholders meeting, the board of directors must prepare a notice specifying the place, date, time, agenda and matters to be proposed to the meeting, along with appropriated details stating clearly whether such matters will be for acknowledgment, approval or consideration, including the board of directors' opinions thereon and must be delivered to the shareholders and the registrar, for their information, not less than seven (7) days prior to the date of the meeting. Moreover, the publication of the notice of the meeting shall be in accordance with the law.

In addition, the notice of the meeting and supporting documents can be sent by electronic mail in accordance with the rules and procedures provided in the relevant laws or notifications.

In this regard, the venue to be used for the meeting shall be in the province where the company's head office is located, or in nearby provinces as may be determined by the board of directors, and if that meeting is conducted through electronic means, the Company's head office shall be deemed to be the venue of the meeting.

Section 38

In order to constitute a quorum, whether physical meeting or electronic meeting, there shall be shareholders and proxies (if any) attending at a shareholders' meeting amounting to not less than twenty-five (25) persons or not less than one half (1/2) of the total number of shareholders and in either case shareholders shall hold shares amounting to not less than one-third (1/3) of the total issued shares of the Company.

At any shareholders' meeting, if one (1) hour from the time scheduled for the Meeting and the number of shareholders attending the Meeting is still inadequate to form a quorum as specified in the first paragraph, and if such shareholders' meeting is convened at the request of the shareholders, the Meeting shall be cancelled. If such Meeting is not convened at the request of the shareholders, the Meeting shall be called once again and the notice calling such meeting shall be delivered to shareholders not less than seven (7) days prior to the date of the Meeting. In the subsequent meeting, a quorum is not required.

Each shareholder may prepare a proxy form to authorize not more than one (1) proxy to attend the meeting and cast votes on his or her behalf in accordance with the form as specified by the Registrar, and the proxy form must be delivered to the chairman of the board or the person designated by the chairman of the board, at the venue of the meeting before such proxy attends the meeting. There can only be one proxy for such matter, regardless of the number of shares held by such shareholder.

The grant of proxy in the first paragraph may be made by electronic means, provided that safe and trustworthy procedures shall be applied to ensure that the proxy is granted by a shareholder in accordance with the rules and procedures provided in the relevant laws or notifications.

Section 40

The Chairman of the Board shall be the chairman of shareholders' meetings. If the Chairman of the Board is not presenting at a Meeting or cannot perform his duty, the Vice Chairman presenting at the Meeting shall be the Chairman of the Meeting. If there is no Vice Chairman or no Vice Chairman presenting at the Meeting or the Vice Chairman cannot perform his duty, the shareholders presenting at the Meeting shall elect one shareholder to be the Chairman of the Meeting.

Section 41

For vote casting in the shareholders' meeting, one (1) share equals to one (1) vote. Shareholders who have any conflict of interest in any matters shall not be able to cast their votes on such matters except for the vote for directors' election. A resolution of the shareholders' meeting shall require:

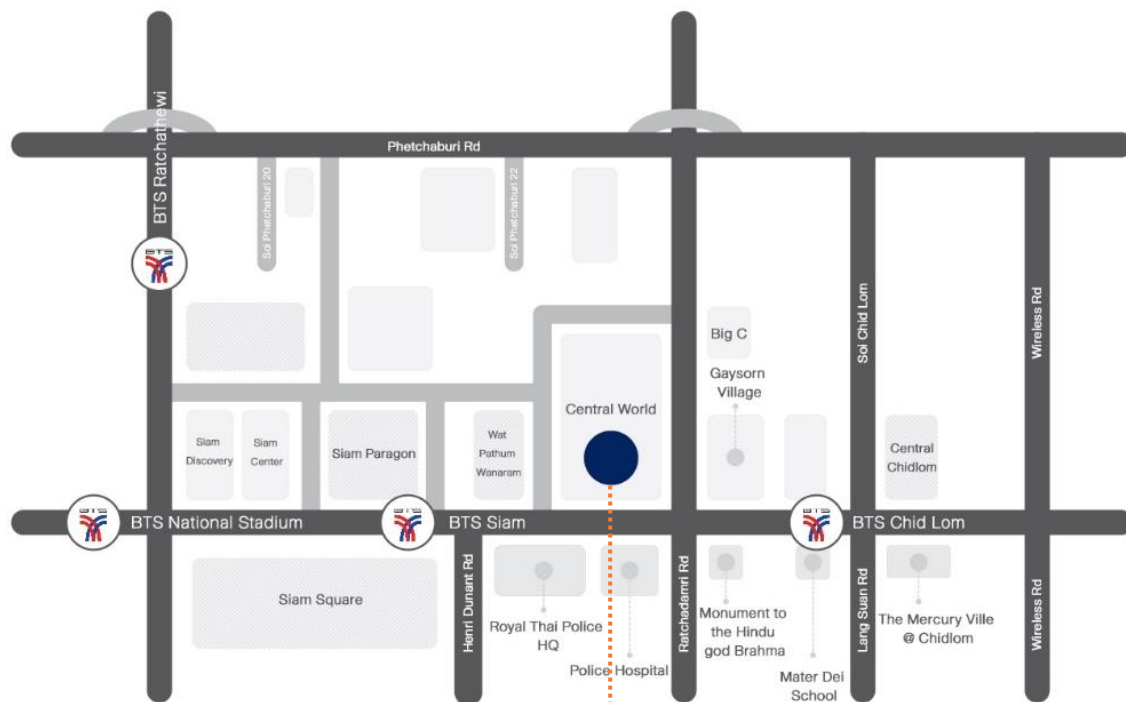
- (1) In an ordinary event, the majority vote of the shareholders who attend the meeting and cast their votes is required. In case of a tie vote, the Chairman of the Meeting shall have a casting vote.
- (2) In the following events, a vote of not less than three quarters (3/4) of the total number of votes of shareholders who attend the meeting and have the right to vote is required:
 - (a) Sale or transfer of the whole or important parts of the business of the Company to other persons;
 - (b) Purchase or acceptance of transfer of the business of other companies or private companies by the Company;

- (c) Executing, modifying or terminating any contract concerning the granting of a lease of the Company's undertaking in whole or in substantial part, the entrusting of any other person to manage the business of the Company or an amalgamation of the undertaking with any other person with a view to sharing profits and loss;
- (d) Amendment of the Memorandum of Association or the Articles of Association;
- (e) Increase or reduction of the Company's registered capital;
- (f) Dissolution of the Company;
- (g) Issuance of the Company's debenture and other type of securities under the Securities and Exchange Laws;
- (h) Merger of the Company with other company; and
- (i) Other actions shall be carried out in accordance with the law, which stipulates that they must receive a vote of not less than three quarters (3/4) of the total number of votes of shareholders who attend the meeting and have the right to vote.

Profile of the Independent Directors for appointment as proxy

Name of Directors	Position	Age (Year)	Address	Conflict of Interests in the Proposed Agenda
1. Pol. Gen. Visanu Prasattongsoth	Independent Director and Chairman of the Audit Committee	62	Office of the Company Secretary and Shareholder Engagement, Finansia X Public Company Limited 719 MINT TOWER Building, 8 th Floor, Banthat Thong Road, Wang Mai Sub-district, Pathum Wan District, Bangkok 10330	Agenda 1 No special interest Agenda 2 No special interest Agenda 3 No special interest Agenda 4 No special interest
2. Mr. Kittisak Bencharit	Independent Director and member of the Audit Committee	75	Office of the Company Secretary and Shareholder Engagement, Finansia X Public Company Limited 719 MINT TOWER Building, 8 th Floor, Banthat Thong Road, Wang Mai Sub-district, Pathum Wan District, Bangkok 10330	Agenda 1 No special interest Agenda 2 No special interest Agenda 3 No special interest Agenda 4 No special interest
3. Mr. Akarat Na Ranong	Independent Director and member of the Audit Committee	71	Office of the Company Secretary and Shareholder Engagement, Finansia X Public Company Limited 719 MINT TOWER Building, 8 th Floor, Banthat Thong Road, Wang Mai Sub-district, Pathum Wan District, Bangkok 10330	Agenda 1 No special interest Agenda 2 No special interest Agenda 3 No special interest Agenda 4 No special interest

Map of the Shareholders' Meeting Venue



the Shareholders' Meeting Venue

At Town Hall room, 3rd Floor,
The Offices at CentralWorld, Rama 1 Road,
Pathum Wan, Pathum Wan, Bangkok 10330.